

B1 (Official Form 1) (1/08)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION		Voluntary Petition							
Name of Debtor (if individual, enter Last, First, Middle): Imperial Homes, Texas, Ltd.	Name of Joint Debtor (Spouse) (Last, First, Middle):								
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):								
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 10555 Richmond Ave., Ste. 400 Houston, TX	ZIP CODE 77042	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): Street Address of Joint Debtor (No. and Street, City, and State):							
Mailing Address of Debtor (if different from street address): ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE								
County of Residence or of the Principal Place of Business: HARRIS									
Location of Principal Assets of Business Debtor (if different from street address above): 10555 Richmond Ave., Ste. 400 Houston, Texas									
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors). See Exhibit D on page 2 of this form. <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.							
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.									
Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).		Chapter 11 Debtors Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).							
Statistical/Administrative Information									
<input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY							
Estimated Number of Creditors									
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input checked="" type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000
Estimated Assets									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Imperial Homes, Texas, Ltd.
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)		
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)		
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		X _____ Date
Exhibit C		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?		
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
Exhibit D		
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)		
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.		
If this is a joint petition:		
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box.)		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)		
(Name of landlord that obtained judgment)		
(Address of landlord)		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Imperial Homes, Texas, Ltd.
Signatures		
Signature(s) of Debtor(s) (Individual/Joint) <p>I declare under penalty of perjury that the information provided in this petition is true and correct. <input type="checkbox"/> [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. <input type="checkbox"/> [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____</p> <p>X _____</p> <p>Telephone Number (If not represented by attorney) _____</p> <p>Date _____</p>		Signature of a Foreign Representative <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative) _____ (Printed Name of Foreign Representative) _____ Date _____</p>
Signature of Attorney* <p>X /s/ TIMOTHY L. WENTWORTH TIMOTHY L. WENTWORTH Bar No. 21179000</p> <p>Cage, Hill & Niehaus, L.L.P. 5851 San Felipe Suite 950 Houston, Texas 77057</p> <p>Phone No. (713) 789-0500 Fax No. (713) 974-0344</p> <p>02/09/2010 Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>		Signature of Non-Attorney Bankruptcy Petition Preparer <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer _____</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____</p> <p>Address _____ X _____</p> <p>Date _____ Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p>X /s/ Terrence Hartzell Signature of Authorized Individual Terrence Hartzell Printed Name of Authorized Individual President of General Partner Title of Authorized Individual 02/09/2010 Date</p>		

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

Imperial Homes, Texas, Ltd.

§
§
§
§
§

Case No. _____

Debtor(s)

Chapter 7 _____

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

- [Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.
- [Only include if petitioner is a corporation, partnership or limited liability company] --
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 02/09/2010

/s/ Terrence Hartzell

Terrence Hartzell
President of General Partner

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 02/09/2010

/s/ TIMOTHY L. WENTWORTH

TIMOTHY L. WENTWORTH, Attorney for Debtor

B6A (Official Form 6A) (12/07)

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

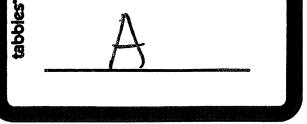
SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
See attached Exhibit	Real Property	\$3,217,878.00	\$2,849,070.00
Total:			\$3,217,878.00

(Report also on Summary of Schedules)

Schedule A-Real Property-Homes

Location	Subdivision	Street#	StreetAddress	Lot	Block	Section	Nature of Interest	est. Current Value (CAD)	DrawnToDate	LenderFull
Auburn Lakes Pines		6318	Pinyon Trail Drive	1	3	3	Fee Simple	220,682.00	123,729.53	FDIC as Receiver for Franklin Bank
Auburn Lakes Reserve		25134	Auburn Bend Drive	2	4	2	"	184,042.00	147,996.90	FDIC as Receiver for Franklin Bank
Canyon Gate at Legends Ranch		3218	Serein Meadows Drive	5	2	8	"	229,030.00	135,694.40	FDIC as Receiver for Franklin Bank
Canyon Gate at Park Lakes		9818	Pennymill Drive	18	1	9	"	155,598.00	149,070.63	FDIC as Receiver for Franklin Bank
Canyon Gate at Park Lakes		4306	Walden Terrace Lane	36	1	9	"	121,708.00	105,369.71	FDIC as Receiver for Franklin Bank
Estates at Creeks End		19526	Creek Bend Drive	11	3	1	"	165,988.00	200,738.79	FDIC as Receiver for Franklin Bank
Lone Oak		17918	Oakfield Glen Lane	7	3	4	"	170,597.00	149,117.58	FDIC as Receiver for Franklin Bank
Southern Trails		12416	Pepper Creek Lane	5	1	7	"	168,338.00	144,542.94	FDIC as Receiver for Franklin Bank
Stone Forest		5606	Valley Scene Way	4	1	1	"	168,338.00	147,949.32	FDIC as Receiver for Franklin Bank
Total FDIC as Receiver for Franklin Bank								1,584,321.00	1,304,209.80	
Grand Total - Homes								1,584,321.0	1,304,209.8	



Schedule A-Real Property-Lots

Nature of Interest

est. Current Value (CAD)

Amount of Secured Claim

Lot/Loan Num	Lot Status	Sub/Job#	1	Street#	Street Address	Lot	Block	Section	Interest	Lot Drawn To Date	Lender/Full
190265982	lot	45014	Barrington	1222	Eversham Way	28	2	1	Fee Simple	55,641.00	58,162.50 Franklin Bank
190537186	lot	45031	Barrington	2926	South Cotswoold Manor Drive	9	1	2	"	100,899.00	112,625.00 Franklin Bank
190537177	lot	48024	Canyon Gate at Park Lakes	9842	Pennymill Drive	12	1	9	"	41,022.00	44,200.00 Franklin Bank
190537179	lot	48028	Canyon Gate at Park Lakes	9826	Pennymill Drive	16	1	9	"	39,909.00	44,200.00 Franklin Bank
190537181	lot	48032	Canyon Gate at Park Lakes	9810	Pennymill Drive	20	1	9	"	39,908.00	44,200.00 Franklin Bank
190537182	lot	48026	Canyon Gate at Park Lakes	9834	Pennymill Drive	14	1	9	"	39,946.00	44,200.00 Franklin Bank
190537166	lot	56001	Edgewater Park - 80	5103	Gulf Stream Lane	1&2	5	1	"	50,980.00	45,900.00 Franklin Bank
190537166	lot	56002	Edgewater Park - 80	5111	Gulf Stream Lane	3&4	5	1	"	51,100.00	45,900.00 Franklin Bank
190537166	lot	56003	Edgewater Park - 80	5119	Gulf Stream Lane	5&6	5	1	"	51,100.00	45,900.00 Franklin Bank
190537166	lot	56004	Edgewater Park - 80	5127	Gulf Stream Lane	7&8	5	1	"	51,100.00	45,900.00 Franklin Bank
190537166	lot	56005	Edgewater Park - 80	5135	Gulf Stream Lane	9&10	5	1	"	51,100.00	45,900.00 Franklin Bank
190537166	lot	56006	Edgewater Park - 80	5203	Gulf Stream Lane	11&12	5	1	"	51,100.00	45,900.00 Franklin Bank
190537166	lot	56007	Edgewater Park - 80	5211	Gulf Stream Lane	13&14	5	1	"	51,100.00	45,900.00 Franklin Bank
190537166	lot	56008	Edgewater Park - 80	5219	Gulf Stream Lane	15&16	5	1	"	51,100.00	45,900.00 Franklin Bank
190537166	lot	56009	Edgewater Park - 80	5227	Gulf Stream Lane	17&18	5	1	"	50,920.00	45,900.00 Franklin Bank
190537166	lot	56010	Edgewater Park - 80	5235	Gulf Stream Lane	19&20	5	1	"	51,180.00	45,900.00 Franklin Bank
190537166	lot	56011	Edgewater Park - 80	203	Sea Breeze Drive	21&22	5	1	"	51,600.00	45,900.00 Franklin Bank
190537166	lot	56012	Edgewater Park - 80	211	Sea Breeze Drive	23&24	5	1	"	51,230.00	45,900.00 Franklin Bank
190537187	lot	54004	Estates of Legends Trace	30702	Shady Trace Drive	4	1	1	"	44,890.00	38,163.00 Franklin Bank
190537188	lot	54006	Estates of Legends Trace	30707	Shady Trace Drive	6	1	1	"	36,600.00	38,163.00 Franklin Bank
190537189	lot	54008	Estates of Legends Trace	30710	Howes Drive	8	1	1	"	44,900.00	38,163.00 Franklin Bank
190573650	lot	54010	Estates of Legends Trace	30702	Howes Drive	10	1	1	"	43,850.00	38,163.00 Franklin Bank
190573651	lot	54012	Estates of Legends Trace	30707	Howes Drive	12	1	1	"	36,230.00	38,163.00 Franklin Bank
190025775	lot	35080	Lone Oak	17819	Oakfield Glen Lane	15	5	4	"	29,815.00	18,610.80 Franklin Bank
190025776	lot	35081	Lone Oak	17815	Oakfield Glen Lane	16	5	4	"	29,798.00	18,610.84 Franklin Bank
190077782	lot	35148	Lone Oak	17806	Placid Oak	3	1	3	"	30,885.00	23,499.00 Franklin Bank
190265967	lot	35066	Lone Oak	18027	Oakfield Glen Lane	1	5	4	"	29,566.00	27,906.00 Franklin Bank
190537167	lot	52006	Southern Trails	12402	Pepper Creek Lane	5	2	7	"	52,010.00	51,000.00 Franklin Bank
190537167	lot	52009	Southern Trails	3011	Mason Grove Lane	12	2	7	"	54,480.00	51,000.00 Franklin Bank
190537167	lot	52024	Southern Trails	12407	Pepper Creek Lane	4	3	7	"	40,570.00	51,000.00 Franklin Bank
190537167	lot	52025	Southern Trails	12405	Pepper Creek Lane	5	3	7	"	44,390.00	51,000.00 Franklin Bank
190537167	lot	52028	Southern Trails	3108	Mason Grove Lane	8	3	7	"	51,840.00	51,000.00 Franklin Bank
190265976	lot	40054	Wimbledon Falls	9231	Forest Creek Drive	13	3	3	"	35,771.00	25,437.15 Franklin Bank
190428359	lot	40042	Wimbledon Falls	24203	Rocky Brook Falls	1	3	3	"	32,419.00	28,864.80 Franklin Bank
190428361	lot	40046	Wimbledon Falls	24131	Rocky Brook Falls	5	3	3	"	32,304.00	28,864.80 Franklin Bank
190428363	lot	40045	Wimbledon Falls	24135	Rocky Brook Falls	4	3	3	"	32,304.00	28,864.80 Franklin Bank
Total FDIC as Receiver for Franklin Bank - Lots											1,653,557.00
Grand Total - Lots											1,544,860.29
											1,653,557.00
											1,544,860.29

EXHIBIT

tabbies®

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Petty Cash	\$0.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Bank Accounts XXX 438	\$34,793.01
		Wells Fargo Bank Account XXX7943	\$0.00
		Wells Fargo Bank Account XXX7877	\$9,272.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Mike Premazon C/O Sleep Shop 5900 I-45 N. Freeway, #102 Houston, Texas 77076	\$7,325.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Green Hollow Ltd. (See Exhibit)	\$49,410.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Imperial Homes Texas, Ltd. vs Bateman & Hart 333rd District Court, Harris County, Texas Imperial Homes Texas, Ltd. vs. CL Ashton Woods, LP 152nd District Court, Harris County, Texas	\$1,500,000.00 \$144,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See attached Exhibit.	\$7,307.50
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

3

continuation sheets attached

Total >

\$1,752,107.51

Schedule B - Personal Property: 18.
"...liquidated debts owed to debtor..."

Green-Hollow, Ltd.
 7918 Broadway, Suite 104
 Pearland, TX 77581

Legal Settlement: Due to Imperial upon sale by Green Hollow to third party.

27 Lots in Villa D'Este Subdivision

Pearland, (Harris County), TX

Section	Lot	Block	Amount
2	7	1	1,830.00
2	8	1	1,830.00
2	9	1	1,830.00
2	11	1	1,830.00
2	12	1	1,830.00
2	13	1	1,830.00
2	14	1	1,830.00
2	15	1	1,830.00
2	1	2	1,830.00
2	2	2	1,830.00
2	3	2	1,830.00
2	5	2	1,830.00
2	6	2	1,830.00
2	7	2	1,830.00
2	8	2	1,830.00
2	9	2	1,830.00
2	15	2	1,830.00
2	16	2	1,830.00
2	3	3	1,830.00
2	4	3	1,830.00
2	5	3	1,830.00
2	6	3	1,830.00
2	7	3	1,830.00
2	8	3	1,830.00
2	9	3	1,830.00
2	10	3	1,830.00
2	11	3	1,830.00
Total			<u>49,410.00</u>

EXHIBIT

tables

B-18

Schedule B - Personal Property (Item 28)

Model Furniture Item	25018 Auburn Bend			5014 Cove Court			Grand Total
	Qty	\$/Unit	Total	Qty	\$/Unit	Total	
Dinette 5 pc	1	250	\$250.00	1	250	\$250.00	\$500.00
Bar stools	2	20	\$40.00	2	25	\$50.00	\$90.00
Chair-telephon niche	1	15	\$15.00	1	15	\$15.00	\$30.00
FR sofas	2	150	\$300.00	4	150	\$600.00	\$900.00
Leather couch				250		\$0.00	\$0.00
apholstered chair				150		\$0.00	\$0.00
Accent chair							\$0.00
end tables	2	45	\$90.00	4	45	\$180.00	\$270.00
coffee table	1	75	\$75.00	2	100	\$200.00	\$275.00
KS matress & box	1	70	\$70.00	1	70	\$70.00	\$140.00
Other matress/box							\$0.00
Dresser/Mirror	1	130	\$130.00	1	130	\$130.00	\$260.00
night stand	2	30	\$60.00	2	30	\$60.00	\$120.00
wood/ aphol arm chairs	3	100	\$300.00	100		\$0.00	\$300.00
ottoman-matched	1	35	\$35.00	1	35	\$35.00	\$70.00
ottoman-unmatched							\$0.00
apholstered bench/LS				1	100	\$100.00	\$100.00
telescope	1	20	\$20.00			\$0.00	\$20.00
Dinette 7 pc	1	300	\$300.00	1	300	\$300.00	\$600.00
Buffet				400		\$0.00	\$0.00
Study desk & bookcase	1	150	\$150.00	150		\$0.00	\$150.00
Chair & ottoman		200	\$0.00			\$0.00	\$0.00
green kids sofas & table	2	50	\$100.00			\$0.00	\$100.00
various < \$50 chairs, des	3	5	\$15.00			\$0.00	\$15.00
Girls b.r. furniture	1	250	\$250.00	250		\$0.00	\$250.00
Boys b.r furniture				1	235	\$235.00	\$235.00
Guest b.r. furniture						\$0.00	\$0.00
Pictures sm	4	15	\$60.00	10	15	\$150.00	\$210.00
Pictures med	12	20	\$240.00	9	20	\$180.00	\$420.00
Pictures lg	7	35	\$245.00	0	35	\$0.00	\$245.00
Mirror Large	1	75	\$75.00	75		\$0.00	\$75.00
Mirror medium				1	50	\$50.00	\$50.00
small plants	16	5	\$80.00	5	5	\$25.00	\$105.00
large plants	2	10	\$20.00	2	10	\$20.00	\$40.00
Minor accessories	110	2.5	\$275.00	131	2.5	\$327.50	\$602.50
Major accessories							\$0.00
Floor lamps	2	20	\$40.00	2	20	\$40.00	\$80.00
table lamps	9	15	\$135.00	7	15	\$105.00	\$240.00
Patio & Misc				3	35	\$105.00	\$105.00
wood top console				2	150	\$300.00	\$300.00
marble top console	1	190	\$190.00			\$0.00	\$190.00
m-top plant stand	1	100	\$100.00	100		\$0.00	\$100.00
area rugs - med	3	20	\$60.00	3	20	\$60.00	\$120.00
Total	Total			Total			\$7,307.50
Selling comm. (50%)							
Moving expense							
Net to seller	42		<u>\$3,720.00</u>	39		<u>\$3,587.50</u>	<u>\$7,307.50</u>

Exhibit**B-28**

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds
\$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$44,500.70	\$44,500.70
Allied Concrete Pumping LP PO Box 80 Thompsons, Texas 77481-0080		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$5,650.18	\$5,650.18
Alvin ISD Tax Office - Brazoria County c/o Ro'Vinn Garrett, Assessor Collector 111 E. Locust St. Angleton, Texas 77515		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$6,376.38	\$6,376.38
Anita Henry / Assessor - Collector Cypress Fairbanks, ISD PO Box 203908 Houston, Texas 77216-3908		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$9,171.50	\$9,171.50
Arrow Marble, LLC PO Box 40592 Houston, Texas 77240		VALUE: \$0.00				
Subtotal (Total of this Page) >					\$65,698.76	\$65,698.76
Total (Use only on last page) >						

12 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #: Bacliff MUD Tax Office - County Tax A/C c/o Cheryl E. Johnson - Galveston 722 Moody Galveston, Texas 77550		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS: VALUE: \$0.00			\$3,483.63	\$3,483.63
ACCT #: Bison Building Materials, LLC 1445 W. Sam Houston Parkway, North Houston, Texas 77043		DATE INCURRED: NATURE OF LIEN: Credit Card COLLATERAL: Subordinated lien on all real property & personal REMARKS: VALUE: \$0.00			\$114,902.37	\$114,902.37
ACCT #: Brazoria County MUD #34 c/o Tommy Lee, Assessor - Collector Brazoria County 111 E. Locust Angleton, Texas 77515		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS: VALUE: \$0.00			\$4,797.41	\$4,797.41
ACCT #: Builders Post-Tension 403 Richey Road Houston, Texas 77090		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS: VALUE: \$0.00			\$90,968.62	\$90,968.62

Sheet no. 1 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) > **\$214,152.03**
 Total (Use only on last page) > **\$214,152.03**

(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$17,598.27	\$17,598.27
Champion Columns & Shutters, Inc. PO Box 410277 Houston, Texas 77241-1027		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$56,846.35	\$56,846.35
Champion Window, Inc. PO Box 842422 Dallas, Texas 75284-2422		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$9,313.51	\$9,313.51
Cheryl E. Johnson - Galveston County Tax A/C 722 Moody Galveston, Texas 77550		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Unknown REMARKS:			\$4,428.68	\$4,428.68
City of Houston - Tax Office c/o Leo Vasquez TAC , Harris County PO BOx 4622 Houston, Texas 77244		VALUE: \$0.00				

Sheet no. 2 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

\$88,186.81	\$88,186.81

(Report also on
Summary of
Schedules.) (If applicable,
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Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$6,918.53	\$6,918.53
Conroe ISD Tax Office c/o JR Moore, Assessor - Collector Montgomery County 400 North San Jacinto Conroe, Texas 77301-2823		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$349,153.70	\$349,153.70
D&E Plumbing 6742 Mayard Housotn, Texas 77041		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$16,447.69	\$16,447.69
Dickenson ISD Tax Office c/o Galveston County Assessor - Collect PO Box 1169 Galveston, Texas 77533-1169		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$43,570.82	\$43,570.82
Factory Builder Stores PO Box 3015 Houston, Texas 77253-3015		VALUE: \$0.00				

Sheet no. 3 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

\$416,090.74	\$416,090.74

(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)
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B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:						
FDIC as Receiver for Franklin Bank, SSB 9800 Richmond Ave., Ste. 680 Houston, Texas 77042	X	DATE INCURRED: NATURE OF LIEN: Real Property COLLATERAL: Subordinated lien on all real property & personal REMARKS: \$7,610.17 Unsecured portion.			\$2,849,070.09	
ACCT #:						
General Plumbing Contractors, Inc. 244 E. Helms Houston, Texas 77037		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$38,079.72	\$38,079.72
ACCT #:						
Harris County MUD #1 Mike Arterburn, Tax A/C 4910 Dacoma, #601 Houston, Texas 77065		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$3,333.24	\$3,333.24
ACCT #:						
Harris County MUD #104 Barbara Wheeler, Tax A/C 4910 Dacoma #601 Houston, Texas 77065		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$1,124.13	\$1,124.13
Sheet no. <u>4</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims		Subtotal (Total of this Page) > Total (Use only on last page) >			\$2,891,607.18	\$42,537.09

(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$3,356.18	\$3,356.18
Harris County MUD #173 Mike Arterburn, Tax A/C 6935 Barney Rd., #110 Houston, Texas 77092-4443		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$8,546.57	\$8,546.57
Harris County MUD #400 Barbara Wheeler, Tax A/C 6935 Barney Rd., Ste. 110 Houston, Texas 77092		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$20,163.40	\$20,163.40
Humble ISD Janice P. Himpele - Assessor - Collector PO Box 4020 Houston, Texas 77210		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$4,031.04	\$4,031.04
JR Moore, Jr. Assessor - Collector Montgomery County 400 North San Jacinto Conroe, Texas 7731-2823		VALUE: \$0.00				

Sheet no. 5 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) > \$36,097.19
 Total (Use only on last page) > \$36,097.19

(Report also on
Summary of
Schedules.) (If applicable,
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Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$103,750.00	\$103,750.00
Kent Moore - Cabinets 450 Stone City Dr. Bryan, Texas 77803		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$25,900.91	\$25,900.91
Klein ISD, Tax Assessor - Collector 7200 Spring - Cypress Rd. Klein, Texas 77379-3299		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$20,375.00	\$20,375.00
L&W Weatherstripping LLC 3421 N. US Hwy, 77 Schulenburg, Texas 78956		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$30,350.87	\$30,350.87
Leo Vasquez, Tax Harris County PO Box 4622 Houston, Texas 77244		VALUE: \$0.00				

Sheet no. 6 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
 Total (Use only on last page) >

\$180,376.78	\$180,376.78

(Report also on
Summary of
Schedules.) (If applicable,
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Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #: Master Tile 7170 West 43rd St., Ste. 150 Houston, Texas 77092		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Unknown REMARKS: VALUE: \$0.00			\$148,655.45	\$148,655.45
ACCT #: Montgomery County #89 Tax Office 11111 Katy Freeway, Suite 725 Houston, Texas 77079		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Subordinated lien on all real property & personal REMARKS: VALUE: \$0.00			\$1,935.93	\$1,935.93
ACCT #: Montgomery County MUD #88 Tax Office 111111 Katy Freeway, #725 Houston, Texas 77079-2197		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS: VALUE: \$0.00			\$5,453.65	\$5,453.65
ACCT #: Oakmont PUD - Tax PO Box 73109 Houston, Texas 77273-3109		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Subordinated lien on all real property & personal REMARKS: VALUE: \$0.00			\$13,740.39	\$13,740.39

Sheet no. 7 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) > **\$169,785.42**
 Total (Use only on last page) > **\$169,785.42**

(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$47,870.50	\$47,870.50
Perfection Wholesale 6742 -A N. Eldridge Parkway Houston, Texas 77041		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$182,312.00	\$182,312.00
PV Roofing 10310 Antoine Dr. Houston, Texas 77086		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$66,791.68	\$66,791.68
Quality Drywall & Services, Ltd. PO BOx 1903 Friendswood, Texas 77549-1903		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$121,489.60	\$121,489.60
Reynolds Tile & Flooring, Inc. 5800 Centralcrest Houston, Texas 77092		VALUE: \$0.00				

Sheet no. 8 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >
Total (Use only on last page) >

\$418,463.78	\$418,463.78

(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)
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B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: Unknown REMARKS:			\$6,143.34	\$6,143.34
Ro'Vinn Garrett, Assessor - Collector Brazoria County 111 E. Locust Angleton, Texas 77515		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$23,223.50	\$23,223.50
Roman Fence Co., Inc. 5722 East Houston Rd. Houston, Texas 77028		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$104,796.94	\$104,796.94
Seyah, Ltd dba Ranger American Security Systems 10750 Hammerly Ste. 100 Houston, Texas 77043		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$29,385.00	\$29,385.00
Seybro Door & Weatherstripping Co. Inc. SDC Products 17030 West Little York Houston, Texas 77084		VALUE: \$0.00				

Sheet no. 9 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) > **\$163,548.78**
 Total (Use only on last page) > **\$163,548.78**

(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$550,460.00	\$550,460.00
Sholl Forest Industries, LP PO Box 41558 Housotn, Texas 77241-1588		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$27,580.00	\$27,580.00
Stewart Door Corporation SDC Products 17030 West Little York Houston, Texas 77084		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$295,699.30	\$295,699.30
Stock Building Supply of Texas PO Box 847795 Dallas, Texas 75284-7795		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$50,819.92	\$50,819.92
Texas Tile and Flooring, Inc. 3506 Parkside Dr. Pearland, Texas 77584		VALUE: \$0.00				
Sheet no. <u>10</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims		Subtotal (Total of this Page) > Total (Use only on last page) >			\$924,559.22	\$924,559.22
					(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$112,472.87	\$112,472.87
TLR Services, Inc. 15629 Knotty Oaks Trail Magnolia, Texas 77355		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$60,897.26	\$60,897.26
Town & Country Brick & Supply Inc. PO Box 406 Tomball, Texas 77354		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$23,695.69	\$23,695.69
TSG Consultations Inc. 2600 Gessner, Suite 282 Houston, Texas 77080		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$37,161.44	\$37,161.44
WestStar Drywall, Inc. 14041 West Rd., Ste. 200 Houston, Texas 77041		VALUE: \$0.00				

Sheet no. 11 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) > **\$234,227.26**
 Total (Use only on last page) > **\$234,227.26**

(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)
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B6D (Official Form 6D) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
				DISPUTED		
ACCT #:		DATE INCURRED: NATURE OF LIEN: Business services or supplies COLLATERAL: Subordinated lien on all real property & personal REMARKS:			\$25,760.00	\$25,760.00
Windrose Land Services 3628 Westchase Houston, Texas 77042		VALUE: \$0.00				

Sheet no. 12 of 12 continuation sheets attached
to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) > **\$25,760.00**
 Total (Use only on last page) > **\$5,828,553.95** **\$2,979,483.86**

(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6E (Official Form 6E) (12/07)

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Charles Kelley 7415 Rimwood Court Houston, Texas 77049		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$4,456.02	\$742.67	\$3,713.35
ACCT #: Chuck Dibala 11434 Needville-Fairchild Rd. Needville, Texas 77461		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$9,000.00	\$1,846.15	\$7,153.85
ACCT #: Dan Daues 14408 Bach Springs Court Cypress, Texas 77429		DATE INCURRED: CONSIDERATION: Services Rendered - Employee REMARKS:				\$553.85	\$553.85	\$0.00
ACCT #: Doyle Holloway PO Box 422066 Houston, Texas 77242		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$1,846.15	\$1,846.15	\$0.00
ACCT #: Elizabeth Sorsby 20131 Broad Run Lane Richmond, Texas 77407		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$1,818.04	\$440.74	\$1,377.30
ACCT #: Fred Schweers 16019 Roseview Lane Cypress, Texas 77429		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$13,364.62	\$1,846.15	\$11,518.47
Sheet no. <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims			Subtotals (Totals of this page) > Total >			\$31,038.68	\$7,275.71	\$23,762.97
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)								
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								

B6E (Official Form 6E) (12/07) - Cont.

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Frederick Loucks 5507 Fountainbridge Lane Houston, Texas 77089		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$5,194.33	\$1,259.23	\$3,935.10
ACCT #: James Rutledge 4903 Quiet Canyon Friendswood, Texas 77547		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$553.85	\$553.85	\$0.00
ACCT #: Jeremy Parker 12010 Oak Cluster East Magnolia, Texas 77354		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$2,921.47	\$686.40	\$2,235.07
ACCT #: Laura Chefant Thetford Sugar Land, Texas 77479		DATE INCURRED: CONSIDERATION: Services rendered - Employee REMARKS:				\$3,948.94	\$1,504.36	\$2,444.58
ACCT #: Maria Herrera 10334 Sagevale Lane Houston, Texas 77089		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$685.38	\$496.46	\$188.92
ACCT #: Michelle Marshall 5924 Ross Ave Dallas, Texas 75206		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$553.85	\$553.85	\$0.00

Sheet no. 2 of 3 continuation sheets
attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >

Total >

\$13,857.82

\$5,054.15

\$8,803.67

(Use only on last page of the completed Schedule E.
Report also on the Summary of Schedules.)

Totals >

(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07) - Cont.

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Wages, salaries, and commissions
------------------	----------------------------------

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Paula Nadolink 1411 Wood Hollow Dr. Houston, Texas 77057		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$1,597.40	\$672.59	\$924.81
ACCT #: Robert Denman 31202 Dorado Circle Tomball, Texas 77479		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$2,364.77	\$675.85	\$1,688.92
ACCT #: Roy Edmiston 50 N. Season Trace The Woodland, Texas 77381		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$10,153.85	\$1,846.15	\$8,307.70
ACCT #: Steve Powers 15814 Oxenford Dr. Tomball, Texas 77377		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$553.85	\$553.85	\$0.00
ACCT #: Terri Gutierrez 15503 Kellan Court Cypress, Texas 77429		DATE INCURRED: CONSIDERATION: Services Rendered / Employee REMARKS:				\$1,358.62	\$0.00	\$1,358.62
Sheet no. <u>3</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						Subtotals (Totals of this page) >	Total >	Totals >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						\$16,028.49	\$3,748.44	\$12,280.05
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)						\$60,924.99		
							\$16,078.30	\$44,846.69

B6F (Official Form 6F) (12/07)
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 1st Infiniti 14402 Cypress Ridge Cypress, Texas 77429		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$3,560.00
ACCT #: A-1 Express Blinds Joe Buchanan 16642 Lock Katrine Lane Houston, Texas 77084		DATE INCURRED: 09/05/08 CONSIDERATION: Business services or supplies REMARKS:				\$7,050.00
ACCT #: A.B. Erosion Control 12547 Saratoga Woods Humble, Texas 77346		DATE INCURRED: 12/08/08 CONSIDERATION: Business services or supplies REMARKS:				\$270.00
ACCT #: A.B. Window Services, LLC 1415 Upland Dr. Houston, Texas 77043		DATE INCURRED: 1/29/09 CONSIDERATION: Business services or supplies REMARKS:				\$6,618.00
ACCT #: Al Karlson Hauling 3303 Redfield Pasadena, Texas 77503		DATE INCURRED: 12/15/08 CONSIDERATION: Business services or supplies REMARKS:				\$965.00
ACCT #: Allied Concrete Pumping LP PO Box 80 Thompsons, Texas 77481-0080		DATE INCURRED: 12/31/08 CONSIDERATION: Business services or supplies REMARKS:				\$12,501.32
Subtotal >						\$30,964.32
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Alpine Air, Inc 2016 Almeda Genoa Rd. Houston, Texas 77047		DATE INCURRED: 10/16/08 CONSIDERATION: Business services or supplies REMARKS:				\$210,429.98
ACCT #: Armenta's Paiting 15411 Poolview Houston, Texas 77071		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$350.00
ACCT #: Arrow Marble, LLC PO Box 40592 Houston, Texas 77240		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$6,287.90
ACCT #: Aztec Rental Center, Inc. PO Box 924616 Houston, Texas 77292-4616		DATE INCURRED: 12/18/08 CONSIDERATION: Business services or supplies REMARKS:				\$221.13
ACCT #: Bacliff MUD - Water PO Drawer 8717 4303 12th St. Bacliff, Texas 77518-8717		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$84.58
ACCT #: Bateman & Hart c/o Robert A. Jones Barlow Jones & Brust, LLP 17223 El Camino Real, Ste. 400 Houston, Texas 77058		DATE INCURRED: CONSIDERATION: Legal Claim REMARKS:			X	\$2,000,000.00
Sheet no. <u>1</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$2,217,373.59
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Birch Communications Dept AT 952855 Atlanta, GA 31192-2855		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,148.31
ACCT #: Bison Building Materials, LLC 1445 W. Sam Houston Parkway, N. Houston, Texas 77043		DATE INCURRED: 09/25/08 CONSIDERATION: Business services or supplies REMARKS:				\$74,108.63
ACCT #: Boral Brick, Inc. PO Box 101447 Atlanta, GA 30392-1447		DATE INCURRED: 12/04/08 CONSIDERATION: Business services or supplies REMARKS:				\$45,051.37
ACCT #: Bradford Brothers Electric Inc. 1515 Mesquite, Bld. A Houston, Texas 77093		DATE INCURRED: 12/12/08 CONSIDERATION: Business services or supplies REMARKS:				\$57,764.00
ACCT #: Bridgeston MUD - Water PO Box 309 Spring, Texas 77383-0309		DATE INCURRED: CONSIDERATION: Utilities REMARKS:				\$232.00
ACCT #: Builder Homesite, Inc. 11900 RR 620N Austin, Texas 78750		DATE INCURRED: 02/28/09 CONSIDERATION: Business services or supplies REMARKS:				\$4,725.00
Sheet no. <u>2</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$183,029.31
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Builders First Source South PO Box 844193 Dallas, Texas 77086		DATE INCURRED: 11/10/08 CONSIDERATION: Business services or supplies REMARKS:				\$151.55
ACCT #: Builders Post-Tension 403 Richey Road Houston, Texas 77090		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS: See attached				\$14,677.16
ACCT #: C S Products & Supply PO Box 1019 Florence, Texas 76527		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,034.33
ACCT #: CA of Champion Woods Estates PO Box 681007 Housotn, Texas 77268		DATE INCURRED: 11/15/09 CONSIDERATION: Business services or supplies REMARKS:				\$2,423.10
ACCT #: Capitol Flag Co., Inc. 4822 Fannin St. Houston, Texas 77004		DATE INCURRED: 05/20/2009 CONSIDERATION: Business services or supplies REMARKS:				\$378.88
ACCT #: Cast Fireplaces 10425 Tanner Road Houston, Texas 77041		DATE INCURRED: 12/31/08 CONSIDERATION: Business services or supplies REMARKS:				\$9,364.00
Sheet no. <u>3</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$28,029.02
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Castano K. Tops 799 Hansen Rd., Ste. 313 Houston, Texas 77061		DATE INCURRED: 10/07/08 CONSIDERATION: Business services or supplies REMARKS:				\$568.00
ACCT #: Centerpoint Energy PO Box 2628 Houston, Texas 77252		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$3,302.00
ACCT #: Champion Columns & Shutters, Inc. PO Box 410277 Houston, Texas 77241-1027		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$4,176.25
ACCT #: Champion Steel 7310 FM 1458 South Sealy, Texas 77474		DATE INCURRED: 08/07/09 CONSIDERATION: Business services or supplies REMARKS:				\$1,366.37
ACCT #: Champion Window, Inc. PO Box 842422 Dallas, Texas 75284-2422		DATE INCURRED: 12/16/08 CONSIDERATION: Business services or supplies REMARKS:				\$44,105.68
ACCT #: Charter Bank, a Federally Chartered Savings Bank 4400 Osuna Rd., NE Albuquerque, NM 87192 Mike Cunningham	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:				Unknown
Sheet no. <u>4</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$53,518.30
			Total >			
			(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: City of Houston Water Department 4200 Leeland Houston, TX 77023		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,488.18
ACCT #: City of LaPorte Utilities PO Box 1849 LaPorte, Texas 77572		DATE INCURRED: CONSIDERATION: Utilities REMARKS:				\$254.30
ACCT #: City of League City Utilities PO Box 2008 League City, Texas 77574-2008		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$122.13
ACCT #: City of Pearland Water Department PO Box 2068 Pearland, TExas 77588-2067		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,071.00
ACCT #: CL Ashton Woods, LP 11375 W. Sam Houston Pkwy S., Ste. 100 Houston, Texas 77031		DATE INCURRED: 05/14/2007 CONSIDERATION: Legal Claim REMARKS: Earnest Money		X		\$144,000.00
ACCT #: Clayton Farmer PO Box 772463 Houston, Texas 77215		DATE INCURRED: 12/18/08 CONSIDERATION: Business services or supplies REMARKS:				\$1,265.00
Sheet no. <u>5</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$148,200.61
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: Comcast PO Box 6660618 Dallas, Texas 75266-0618		DATE INCURRED: 12/26/08 CONSIDERATION: Business services or supplies REMARKS:			\$491.50
ACCT #: Comerica Bank Paul Edmonds Vice President 910 Louisiana, Suite 300 Houston, Texas 77002	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:			Unknown
ACCT #: Compass Bank formerly Texas State Bank Attn: Gary Noble, Senior Vice President 5 Riverway Houston, Texas 77056	X	DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS: \$50,000.00 is disputed.			Unknown
ACCT #: Creeks End HOA Asso. Inc. c/o ACMI 12603 Louetta Road, #101 Cypress, Texas 77429		DATE INCURRED: 05/13/09 CONSIDERATION: Business services or supplies REMARKS:			\$3,164.55
ACCT #: D&E Plumbing 6742 Mayard Housotn, Texas 77041		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$50,000.00
ACCT #: David B. and Beatrice Cota 5303 Tulip Glen Ct. Spring, Texas 77379		DATE INCURRED: CONSIDERATION: Legal Claim REMARKS:		X	Unknown
Sheet no. <u>6</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$53,656.05	
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)					

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Decor Builders Hardware 27201 Hanna Road Conroe, Texas 77385		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$20,357.00
ACCT #: DeLage Landren Financial Services PO Box 41602 Philadelphia, PA 19101-1602		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$7,786.28
ACCT #: DIA Construction 18307 Little Fawn DR. Houston, Texas 77042		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$74.00
ACCT #: Dimension Leasing L.C. 10555 Richmond Ave. Houston, Texas 77042		DATE INCURRED: CONSIDERATION: Model Home Leases REMARKS: Refer to Schedule G				\$646,521.76
ACCT #: EG Construction 6433 Brent Dr. Houston, Texas 77085		DATE INCURRED: 12/29/08 CONSIDERATION: Business services or supplies REMARKS:				\$200.00
ACCT #: Enterprise Bank Attn: Michael Peery Sr. Vice President 7125 Gulf Freeway Houston, Texas 77087	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:				Unknown
Sheet no. <u>7</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$674,939.04
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the			
			Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Eric Martinez and Deyanira Martinez c/o Gordon W. Hall 2323 S. Voss Rd., Suite 5700 Houston, Texas 77057		DATE INCURRED: CONSIDERATION: Legal Claim REMARKS:		X		\$7,065.00
ACCT #: F.T.D. Construction, Inc. 4211 Hambledon Village Houston, Texas 77014		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,592.75
ACCT #: Factory Builder Store PO Box 3015 Houston, Texas		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$12,853.09
ACCT #: Fashion Glass & Mirror PO Box 1085 DeSoto, Texas 75123-1085		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$13,868.44
ACCT #: First Bank, a Missouri State Bank Attn: Andrew Schmidt 11901 Olive Blvd. St. Louis, MO 63141	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:				Unknown
ACCT #: First Choice Power, Inc. PO Box 659603 San Antonio, Texas 78265-9603		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,766.72
Sheet no. <u>8</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$37,146.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: First Insurance Funding Corp. 450 Skokie Blvd, Suite 1000 Northbrook, Illinois 60062		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$18,896.14
ACCT #: Floors, Inc. PO Box 3049 Grapevine, Texas 76099		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$19,077.30
ACCT #: Fort Bend Co. MUD #130 PO Box 4241 Houston, Texas 77210-4241		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$36.00
ACCT #: Fort Bend Co. MUD #130 Southwest Water Co. PO Box 3150 Houston, Texas 77253-3150		DATE INCURRED: CONSIDERATION: Utilities REMARKS:			\$256.19
ACCT #: Fred Schuevers 16019 Roseview Lane Cypress, Texas 77429		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$25,000.00
ACCT #: Fresh Can 2715 FM 2917 Alvin, Texas 77511		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$1,401.57
Sheet no. <u>9</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$64,667.20	
			Total >		
			(Use only on last page of the completed Schedule F.)		
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: G. Neil Corporation PO Box 451179 Sunrise, FL 33345-1179		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$65.08
ACCT #: Garcia Trash Huller 22289 Adams St. Porter, Texas 77365		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$650.00
ACCT #: Garfield Internet Group PO Box 36735 Houston, Texas 77236-6735		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$2,000.00
ACCT #: Garza Clean Up Service. 12611 Plum Meadow Lane Houston, TExas 77039		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$300.00
ACCT #: General Plumbing Contractors, Inc. 244 E. Helms Houston, Texas 77037		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$30,006.00
ACCT #: Golden Arrow Concrete Pumping, Inc. 12303 Amelia Dr. Houston, Texas 77045		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,000.00
Sheet no. <u>10</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$34,021.08
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the			
			Statistical Summary of Certain Liabilities and Related Data.)			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Gonzalez Trim Constr. 11815 Oakshield Lane Cypress, Texas 77433		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$770.00
ACCT #: Guadalupe L. Zuniga 3710 Gager Houston, Texas 77093		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$587.50
ACCT #: Guaranteed Service Roofing & Construction nc. PO Box 24796 Houston, TExas 77013		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$6,498.00
ACCT #: Gulf & Basco L.P. PO Box 445 Houston, Texas 77001		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$16,735.40
ACCT #: Gulf Coast Fan & Light 9630 Clarewood Dr., #D-1 Houston, Texas 77036		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$13,422.00
ACCT #: Harris County MUD # 1 PO BOx 2996 Spring, Texas 77383-2569		DATE INCURRED: CONSIDERATION: Utilities REMARKS: Water				\$563.62
Sheet no. <u>11</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$38,576.52
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the			
			Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: Harris County MUD #104 - Water PO Box 3033 Houston, Texas 77253-3033		DATE INCURRED: CONSIDERATION: Utilities - Water REMARKS:			\$2,858.78
ACCT #: Harris County MUD #173 - Water PO Box 3037 Houston, Texas 77253-3037		DATE INCURRED: CONSIDERATION: Utilities REMARKS:			\$4,192.58
ACCT #: Harris County MUD #400 PO Box 690928 Houston, Texas 77269-0928		DATE INCURRED: CONSIDERATION: Utilities REMARKS:			\$5,135.61
ACCT #: Harris County MUD #401 312 Spring Hill Dr. Spring, Texas 77386-3709		DATE INCURRED: CONSIDERATION: Utilities REMARKS:			\$3,433.56
ACCT #: Harris County MUD - 165 c/o ECO Resources, Inc. 12535 Reed Rd. Sugar Land, Texas 77478		DATE INCURRED: CONSIDERATION: Utilities REMARKS:			\$6,713.97
ACCT #: Hi Tech Concrete Pumping Services LLC PO Box 1163 Kemah, Texas 77565		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$2,400.00
Sheet no. <u>12</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$24,734.50	
			Total >		
			(Use only on last page of the completed Schedule F.)		
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: Houston Carpet, RF's 402 Columbia Houston, Texas 77007		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$222,448.00
ACCT #: Iron Mountain Records Management, Inc. PO Box 915004 Dallas, Texas 75391-5004		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$391.54
ACCT #: Jesus Flores 6425 Bankside #1073 Houston, Texas 77096		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$200.00
ACCT #: Jesus Gonzalez 5320 Farmers Alvin, Texas 77511		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$100.00
ACCT #: Joe Swartz Electric, Inc. PO Box 16430 Houston, Texas 77222-6430		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$197,180.00
ACCT #: Joe Valdez c/o Shari Goldsberry 401 2nd Street San Leon, Texas 77539		DATE INCURRED: CONSIDERATION: Legal Claim REMARKS:		X	Unknown
Sheet no. <u>13</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$420,319.54	
			Total >		
			(Use only on last page of the completed Schedule F.)		
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: John C. Mickelson, Jr. 1911 Strawfield Sugar Land, Texas 77478		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$5,040.00
ACCT #: Kent Moore Cabinets 450 Stone City Dr. Bryan, Texas 77803		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$43,239.94
ACCT #: Kerry and Lolita Christophe c/o Leonard Schneider Ross, Banks, May, Cron & Cavin 2 Riverway, Suite 700 Houston, Texas 77056		DATE INCURRED: CONSIDERATION: Legal Claim REMARKS:		X		\$9,680.02
ACCT #: Klein ISD 7200 Spring-Cypress Rd. Klein, Texas 77379-3299		DATE INCURRED: CONSIDERATION: Legal Claim REMARKS:		X		\$147,765.80
ACCT #: Kleinwood MUD PO Box 6900928 Houston, Texas 77269-0928		DATE INCURRED: CONSIDERATION: Utility Bill - Water REMARKS:				\$1,459.68
ACCT #: Konica Minolta Business Solutions USA, Inc. Dept. 2366 PO Box 122366 Dallas, Texas 75312-2366		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$633.92
Sheet no. <u>14</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$207,819.36
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: L&W Weatherstripping, LLC 3421 N. US Hwy 77 Schulenburg, Texas 78956		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$4,176.52
ACCT #: Logix Communications LP PO Box 3608 Houston, Texas 77253-3608		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$5,362.32
ACCT #: Magic Man Surface, Inc. 2302 Denridge Houston, Texas 77038		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$700.00
ACCT #: Maid Concept 20525 Bentwood Oaks Dr. Porter, Texas 77365		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$585.00
ACCT #: Mainland Custom Marble, Inc. PO Box 1120 Alvin, Texas 77512		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$8,189.00
ACCT #: Marcella Reyes c/o HLMS PO Box 3156 Houston, Texas 77253-3156		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,512.00
Sheet no. <u>15</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$20,524.84
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the			
			Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Margaret R. Maddox 17044 El Camino Real Houston, Texas 77058-2630		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$130.00
ACCT #: Marina Del Sol R.A. c/o HCMS PO Box 3156 Houston, Texas 77253-3156		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$2,134.00
ACCT #: Master Brand Cabinets, Inc. PO BOx 75527 Chicago, IL 60675-7522		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$144,996.38
ACCT #: Master Brick, Inc. 9502 W. Little York Rd. Houston, Texas 77040-3318		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$10,565.00
ACCT #: Material Service & Supply, Inc. 8309 Monroe Road Houston, Texas 77061		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$12,000.00
ACCT #: Matt Richards 6327 Pearson Rd. Santa Fe, Texas 77517		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$600.00
Sheet no. <u>16</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$170,425.38
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: Miguel Jimenez 8334 Galler Rd. Richmond, Texas 77469		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$2,793.78
ACCT #: Mobile Management Corp. PO Box 45043 San Francisco, CA 94145-0043		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$6,108.81
ACCT #: Mobile Mini Inc. PO Box 79149 Phoenix, AZ 85062-9149		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$511.49
ACCT #: Momentum Printing & Graphics, Inc. 15018 Mintz Lane Houston, Texas 7714		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$165.96
ACCT #: Montgomery County MUD #88 PO Box 2569 Spring, Texas 77383		DATE INCURRED: CONSIDERATION: Utilities REMARKS:			\$4,562.84
ACCT #: Montgomery County MUD #89 PO Box 2569 Spring, Texas 77385		DATE INCURRED: CONSIDERATION: Utilities REMARKS:			\$1,919.09
Sheet no. <u>17</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$16,061.97	
			Total >		
			(Use only on last page of the completed Schedule F.)		
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Moody National Bank Craig T. Barker, Ex. Vice President 2302 Post Office Street Galveston, Texas 77550	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:				Unknown
ACCT #: Morris, Lendias, Hollrah & Snowden 1980 Post Oak Blvd. Houston, Texas 77056		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$856.10
ACCT #: Move Sales, Inc. New Homes Division PO Box 13239 Scottsdale, AZ 85267-3239		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,025.00
ACCT #: National Sign Plazas, Inc. 8150 S. Akron St., Ste. 401 Centennial, CO 80112		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,440.00
ACCT #: Northwest Z-Tek Sand & Gravel, LLC 201 Magnolia Ln. Conroe, Texas 77304		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,267.00
ACCT #: Oakmont PUD - Utilities PO Box 2569 Spring, Texas 77383		DATE INCURRED: CONSIDERATION: Utilities REMARKS:				\$1,194.15
Sheet no. <u>18</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$5,782.25
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: Office Depot PO Box 88040 Chicago, IL 60680-1040		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$252.07
ACCT #: P.V. Roofing, Inc. 10310 Antoine Dr. Houston, Texas 77086		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$29,160.36
ACCT #: Pedro Angel Garcia 13529 Rochester St. Housotn, Texas 77015		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$355.00
ACCT #: Perfection Wholesale 6742 -A N. Eldridge Parkway Houston, Texas 77041		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$6,705.80
ACCT #: Phelps Dunbar LLP PO Box 974798 Dallas, Texas 75397-4798		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$56,632.06
ACCT #: Pitney Bowes PO Box 856460 Louisville, KY 40285-6460		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$821.73
Sheet no. <u>19</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$93,927.02	
			Total >		
			(Use only on last page of the completed Schedule F.)		
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Porter Ready Mix, Inc. PO Box 981 Porter, Texas 77365		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$40,463.00
ACCT #: Prosperity Bank Russell Lindsey 100 West Medical Center Blvd Webster, Texas 77598	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:				Unknown
ACCT #: Purchase Power PO Box 856042 Louisville, KY 40285-6042		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$31.28
ACCT #: Quality Drywall & Service, Ltd. PO Box 1903 Friendswood, Texas 77549-1903		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$12,529.42
ACCT #: RB Painting 7106 Ingland Houston, Texas 77021		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$500.00
ACCT #: RBC Bank (USA) a North Carolina Banking Ken Shaw, Vice President 11011 Richmond Ave., Ste. 850 Houston, Texas 77042	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:				Unknown
Sheet no. <u>20</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$53,523.70
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the			
			Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Regions Bank Christopher Morris, Sr. Vice President 5005 Riverway, Suite 110 Houston, Texas 77056		DATE INCURRED: CONSIDERATION: Loan REMARKS:				Unknown
ACCT #: Reliant Energy Dept. 650475 1501 North Plano Rd. Richardson, Texas 75081		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS: Dispute \$2,638.48		X		\$14,191.25
ACCT #: Rest Stop Portable 7273 Teaswood Dr. Conroe, Texas 77304		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,875.45
ACCT #: Reyes Tractor Service 9835 Mill Shadow Houston, Texas 77070		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$300.00
ACCT #: Reynolds Tile & Flooring Inc. 5800 Centralcrest Houston, Texas 77092		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$23,388.26
ACCT #: Richard E. Brown 7500 San Felipe, Ste. 777 Houston, Texas 77063		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$6,222.50
Sheet no. <u>21</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$45,977.46
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the			
			Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Roman Fence Co., Inc. 5722 East Houston Rd. Houston, Texas 77028		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$6,929.64
ACCT #: Salvador Rodriguez 187 Hankla Houston, Texas 77076		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,220.60
ACCT #: Sanchez Fence PO Box 544 Pasadena, Texas 77501		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$39,892.00
ACCT #: Scholl Forest Industries, LP PO Box 41558 Houston, Texas 77241-1558		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$83,567.48
ACCT #: Seyah, LTd dba Ranger American Security Systems 10750 Hammerly Ste. 100 Houston, Texas 77043		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$12,454.42
ACCT #: Seybro Door & Weatherstripping Co. Inc. PO Box 125 Weimar, Texas 78962		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$6,264.64
Sheet no. <u>22</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$150,328.78
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Sierra Spring Water PO Box 660579 Dallas, Texas 75266-0579		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,123.21
ACCT #: Signtex Outdoor, Inc. 1225 Alma Ste. D Tomball, Texas 77375		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$162.38
ACCT #: South Texas Grid Systems PO Box 1268 Tomball, Texas 77377-1268		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$592.00
ACCT #: Sprint PO Box 4181 Carol Stream, IL 60197-4181		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$818.53
ACCT #: Sprint Sand & Clay, LP PO Box 4281 Dept. 4281-1 Houston, Texas 77210-4281		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,145.00
ACCT #: Stewart Door Corporation SDC Products 17030 West Little York Houston, Texas 77084		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$6,264.64
Sheet no. <u>23</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$10,105.76
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: Stock Building Supply of Texas PO Box 847795 Dallas, Texas 75284-7795		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$26,047.72
ACCT #: Suddenlink PO Box 650027 Dallas, Texas 75265		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$51.70
ACCT #: Tanks A Lot PO Box 962 Tomball, Texas 77377-0962		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$160.00
ACCT #: Telos Solutions, Inc. PO Box 1353 Fredericksburg, Texas 78624		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$605.00
ACCT #: Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$1,725.49
ACCT #: Texas Environmental Strategies Co. (TESCO) 5747 Glenmont Dr. Houston, Texas 77081		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$8,292.00
Sheet no. <u>24</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$36,881.91	
			Total >		
			(Use only on last page of the completed Schedule F.)		
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: Texas Tile & Flooring Inc. 3506 Parkside Dr. Pearland, Texas 77584		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$3,374.06
ACCT #: The Nelrod Company 3109 Lubbock Avenue Fort Worth, TExas 76109		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$4,158.00
ACCT #: TLR Services, Inc. 15629 Knotty Oaks Trail Magnolia, Texas 77355		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$16,705.94
ACCT #: Torres Service Cleaning Houses 5930 Doolittle Houston, Texas 77033		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$206.40
ACCT #: Town & Country Brick & Supply Inc. PO Box 406 Tomball, Texas 77354		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$22,939.54
ACCT #: Trustmark National Bank Bruce Barclay, Senior Vice President 10497 Town and Country Way, Ste. 860 Houston, Texas 77024	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:			Unknown
Sheet no. <u>25</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$47,383.94	
			Total >		
			(Use only on last page of the completed Schedule F.)		
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: TSG Consultant, Inc. 2600 Gessner, Suite 282 Houston, Texas 77080b		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$3,801.83
ACCT #: Universal Forest Product Texas Ltd. Partnership 18602 Katy Freeway Houston, Texas 77204-5019		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$158,877.00
ACCT #: Verizon PO Box 920041 Dallas, Texas 75392-0041		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$1,003.09
ACCT #: Villareal Drywall, Inc. 517 Northville Houston, Texas 77037		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$20,118.80
ACCT #: Wesson Sand Co. 3800 Halik, #3 Pearland, Texas 77581		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$2,772.00
ACCT #: West Star Drywall, Inc. 14041 West Rd., STE. 200 Houston, Texas 77041		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:			\$10,023.48
Sheet no. <u>26</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$196,596.20	
			Total >		
			(Use only on last page of the completed Schedule F.)		
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		

B6F (Official Form 6F) (12/07) - Cont.
 In re **Imperial Homes, Texas, Ltd.**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Windrose Land Services 3628 Westchase Houston, Texas 77042		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$6,264.64
ACCT #: Windstorm Services LLC 1510 Baggett Lane Houston, Texas 77055		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$7,274.25
ACCT #: Wisenbaker Builder Services 1703 Westfield Loop Houston, Texas 77073-2409		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS: \$13,571.00 is disputed.		X		\$148,249.00
ACCT #: WM Security Services, Inc. PO Box 932599 Atlanta, GA 31193		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$1,718.64
ACCT #: Woodlands Pattern Concrete 50 Wind Whisper Court The Woodland, Texas 77380		DATE INCURRED: CONSIDERATION: Business services or supplies REMARKS:				\$5,490.00
ACCT #: Zenith Real Estate Services, Inc. PO Box 42146 Houston, Texas 77242		DATE INCURRED: CONSIDERATION: Office Lease REMARKS: Refer to Schedule G				\$509,548.07
Sheet no. <u>27</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$678,544.60
			Total >			\$5,743,058.25
			(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	17802 Placid Oak Court Cypress, Texas 77433 Contract to be REJECTED
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	24310 Hill Creek Falls Tomball, Texas 77375 Contract to be REJECTED
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	2706 Cottswold Manor Kingwood, Texas 77339 Contract to be REJECTED
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	11902 Southern Trail Court Pearland, Texas 77584 Contract to be REJECTED

B6G (Official Form 6G) (12/07)

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES*Continuation Sheet No. 1*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	22602 Wixford Lane Tomball, Texas 77375 Contract to be REJECTED
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	25014 Auburn Bend Dr. Spring, Texas 77389 Contract to be REJECTED
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	25018 Auburn Bend Dr. Spring, Texas 77389 Contract to be REJECTED
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	20610 Great Pines Dr. Cypress, Texas 77433 Contract to be REJECTED
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	5014 Cove Court Bacliff, Texas 77518 Contract to be REJECTED

B6G (Official Form 6G) (12/07)

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES*Continuation Sheet No. 2*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Dimension leasing LC 45 Queen Mary Court Sugarland, Texas 77479	5014 Cove Court Bacliff, Texas 77518 Contract to be REJECTED
Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479	30722 Legends Trace Drive Spring, Texas 77389 Contract to be REJECTED
Zenith Equity Group, LLC Successor to Realy Corp Int'l, Group Ltd 2900 Wilcrest, Suite 100 Houston, Texas 77042	Office Lease Expiring 4/30/2012 10,739 Richmond Ave., Ste. 400 Houston, Texas 77042 Contract to be REJECTED

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	FDIC as Receiver for Franklin Bank, SSB 9800 Richmond Ave., Ste. 680 Houston, Texas 77042
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	Trustmark National Bank Bruce Barclay, Senior Vice President 10497 Town and Country Way, Ste. 860 Houston, Texas 77024
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	Charter Bank, a Federally Chartered Savings Bank 4400 Osuna Rd., NE Albuquerque, NM 87192 Mike Cunningham
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	Comerica Bank Paul Edmonds Vice President 910 Louisiana, Suite 300 Houston, Texas 77002
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	Compass Bank formerly Texas State Bank Attn: Gary Noble, Senior Vice President 5 Riverway Houston, Texas 77056
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	Enterprise Bank Attn: Michael Peery Sr. Vice President 7125 Gulf Freeway Houston, Texas 77087
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	First Bank, a Missouri State Bank Attn: Andrew Schmidt 11901 Olive Blvd. St. Louis, MO 63141

B6H (Official Form 6H) (12/07) - Cont.

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

SCHEDULE H - CODEBTORS*Continuation Sheet No. 1*

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	Moody National Bank Craig T. Barker, Ex. Vice President 2302 Post Office Street Galveston, Texas 77550
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	Prosperity Bank Russell Lindsey 100 West Medical Center Blvd Webster, Texas 77598
Terrence Hartzell 45 Queen Mary Court Sugar Land, Texas 77479	RBC Bank (USA) a North Carolina Banking Ken Shaw, Vice President 11011 Richmond Ave., Ste. 850 Houston, Texas 77042

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Imperial Homes, Texas, Ltd.**

Case No.

Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$3,217,878.00		
B - Personal Property	Yes	4	\$1,752,107.51		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	13		\$5,828,553.95	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$60,924.99	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	28		\$5,743,058.25	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		55	\$4,969,985.51	\$11,632,537.19	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of General Partner of the Partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 57 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 02/09/2010

Signature /s/ Terrence Hartzell
Terrence Hartzell
President of General Partner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$10,825,000.00	2009 Imperial Homes Texas, Ltd. / Gross Income
\$71,284,293.00	2008 Imperial Homes Texas, Ltd. / Gross Income
\$90,589,299.00	2007 Imperial Homes Texas, Ltd. / Gross Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors*Complete a. or b., as appropriate, and c.*

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/		AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
	TRANSFERS	TRANSFERS		
Compass Bank 24 Greenway Plaza #1402 Houston, Texas 77046	11/30/09 \$165,433.77 11/30/09 \$235,009.05		\$400,442.82	
Dimension Leasing, L.C. 10555 Richmond Ave. Houston, Texas 7742	11/25/09 9,820.00	\$ 9,820.00		\$612,801.76
Klein ISD 7200 Spring - Cypress Rd. Klein, Texas 77379	11/30/09 \$3,756.83 11/30/09 \$4,816.91	\$ 8,573.74		\$25,900.91

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: Imperial Homes, Texas, Ltd.

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

Oakmont PUD - Tax PO Box 73109 Houston, Texas 77273-3109	11/30/09 \$3,473.28 11/30/09 \$4,455.09	\$7,928.37	\$13,740.39
Reynolds Tile & Flooring, INC. 5800 Centralcrest Houston, Texas 77092	11/30/09 \$2,751.51 11/30/09 \$8,102.16	\$10,853.66	\$144,877.86
Universal Forest Product Texas Ltd. Partnership 18602 Katy Freeway Houston, Texas 77094	11/30/09 \$16,925.83	\$16,925.83	\$158,877.00
Wisenbaker Builder Services, Ltd. 1703 Westfield Loop Houston, Texas 77073-2409	11/30/09 \$8,687.00	\$8,687.00	\$134,774.00
Holloway, Doyle PO Box 422066 Houston, Texas 77242	11/30/09 \$3,525.00 11/30/09 \$5,100.00 01/19/10 \$3,900.00	\$12,525.00	
Remax Legends 5910 FM 2920 Spring, Texas 77388	11/30/09 \$13,560.00	\$13,560.00	
ING Life 909 Locust St. Des Moines, IA 50309-2899	11/24/09 \$5,756.16 12/24/09 \$5,756.16	\$11,512.32	
American Express PO Box 650448 Dallas, Texas 75265-0448	11/21/09 \$853.00 11/21/09 \$370.71 01/26/10 \$21,080.46	\$22,304.17	
Anita Henry RTA Cypress Fairbanks ISD PO Box 203908 Housotn, Texas 77216-3908	01/26/10 \$7,412.19	\$7,412.19	\$6,376.38
Leo Vasquez, TAC, Harris County PO Box 4622 Houston, TEexas 77244	11/30/09 \$2,197.26 11/30/09 \$2,807.62 12/30/09 \$2,910.59 01/26/10 \$3,148.42	\$11,063.89	\$30,350.87

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: Imperial Homes, Texas, Ltd.

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

JR Moore Jr Tax Assess - Collect	01/15/10	\$5,976.00	\$4,031.04
Montgomery County Tax Office	\$5,099.44		
400 N. San Jacinto	01/15/10		
Conroe, Texas 77301	\$ 876.56		
Aviva Life	11/24/09	\$9,514.32	\$0.00
611 5th Ave.	\$3,171.44		
PO Box 10433	12/24/09		
Des Moines, IA 50306-0433	\$3,171.44		
	01/24/10		
	\$3,171.44		
Boral Brick, Inc.	02/08/10	\$8,420.63	\$45,051.37
PO Box 101447			
Atlanta, GA 30392-1447			

- None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
935862 / Bradford Brothers Underground Services, Inc. vs. Imperial Homes Texas, Ltd., et al	(\$57,764.00) - Contingent asset.	CCL #3	
09-05378 / Fashion Glass & Mirror LLC vs. Imperial Homes Texas, Ltd.	(\$13,868.00) Contingent Asset.	14-A District Court, Dallas County, Texas	Settlement Agreement
09-20908 / Villareal Drywall Inc. vs. Imperial Homes Texas, Ltd.	(\$20,118.80)	District Court 113, Harris County, Texas	Settlement Agreement. (06/09)
09CV0144 / Joe Valdez vs. Old Redfish Farm, Imperial Homes Texas, Ltd. and Imperial Homes, Inc.	Answered 6/18/09 seeking dismissal of Imperial Homes	10th District Court, Galveston County, Texas	Unknown
2008-02665 / Imperial Homes Texas, Ltd. vs. Bateman & Hart		333rd District Court Harris County, Texas	\$1,500,000.00
Bateman & Hart vs. Imperial Homes Texas, Ltd.	\$2,000,000.00 Contingent Asset.		
2009-20352 / Imperial Homes Texas, Ltd. vs. CL Ashton Woods, LP	\$144K EM is held by the Court.	152nd District Court, Harris County, Texas	\$144,000.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: Imperial Homes, Texas, Ltd.

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

2009-20352 / CL Ashton Woods, LP vs. Imperial Homes Texas, Ltd.	\$144,000.00 EM is held by the Court	152nd District Court, Harris County, Texas	pending
CVS2 0285068 / Eric and Deyaniva Martinez vs. Imperial Homes Texas, Ltd. and Imperial Homes, Inc.	Default Judgment of 9/09 approx. \$5.4k on \$1k EM	Justice Court of Harris County, Pct 5, Place 2	\$5,400.00
09-02-01798 / Lydia Maldonado vs. Imperial Homes Texas, Ltd. and Imperial Homes, Inc.	Filed motion to abate 4/xx/09. PH requested a motion for continuance 8/12/09	9th District Court Montgomery County, Texas	Pending.
2009-04062 RF's Houston Carpet Service vs. Imperial Homes Texas, Ltd.	Dismissed with Prejudice 4/14/09	157th District Court Harris County	\$222,448.00
2008-34694 / David B. and Beatrice Cota, Joshua and Michelle Rathwig vs. Kuykendahl Investments, LP et al (including Imperial Homes Texas, Ltd.)	unliquidated claim	125th District Court Harris County, Texas	pending.
7011DE00358-09 and 951079 / Kery & Lolita Christopher vs. Imperial Homes Inc. a/k/a Including Imperial Homes Texas, Ltd.	Amended petition to confirm arbitrators award filed 11/9/09	Civil Court 3 Harris County, Texas	(\$9,680.02)
2009-81780 / Klein Independent School District vs. Imperial Homes Texas, Ltd.	Answer due 02/01/10	215th District Court of Harris County, Texas	\$147,765.80
2009-79760 / Wisenbaker Builder Services, Inc. vs. Imperial Homes, Inc. & Imperial Homes Texas, Ltd.	Suit filed 12/16/09 answer date unknown	152nd District Court, Harris County, Texas	\$148,249.00
SC41C0172337 - Jeffrey and Jennifer Briggs vs. Imperial Homes	\$1,000.00	Justice Court fo Harris County Pct. 4, Position 1	Citation 9/3/09 Unanswered

None



- b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

5. Repossessions, foreclosures and returns

None

- List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	--------------------------------------

See attached Exhibit.

6. Assignments and receiverships

None

- a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

- b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None

- List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

- List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None

- List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**Cage, Hill & Niehaus, L.L.P.
5851 San Felipe, Ste. 950
Houston, TX 77057**

09/24/2009 \$12,799.00

10. Other transfers

None

- a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (12/07) - Cont.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS*Continuation Sheet No. 5*

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**12. Safe deposit boxes**

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**16. Spouses and Former Spouses**

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or
 potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.
 Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 7

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Laura Chalfant 10 Thetford Sugar Land, Texas 77479	2/24/05 - 8/20/09

Terri Gutierrez 15503 Kellan Court Cypress, Texas 77429	03/31/06 - 08/14/09
--	----------------------------

- None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

- None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **Imperial Homes, Texas, Ltd.**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 8

22. Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.
-
- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

- None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 02/09/2010Signature /s/ Terrence Hartzell

*Terrence Hartzell
President of General Partner*

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.

18 U.S.C. §§ 152 and 3571

STATEMENT OF FINANCIAL AFFAIRS - 5. "...foreclosures..." HOMES

Subdivision	Street#	StreetAddress	Lot	Block	Sector	DrawnToDate	LenderFull
Barrington	1207	Eversham Way	35	2	1	331,200.00	First Bank
Auburn Lakes Pines	25218	Hawthorne Blossom Drive	19	4	3	186,367.80	Moody Bank
Auburn Lakes Pines	6519	Loblolly Vista Drive	2	5	3	186,367.82	Moody Bank
Barrington	2938	South Cotswold Manor Drive	11	1	2	334,268.39	Moody Bank
Barrington	2832	South Cotswold Manor Drive	2	1	2	399,283.95	Moody Bank
Barrington	2838	South Cotswold Manor Drive	3	1	2	407,194.82	Moody Bank
Fairmont Park	10402	Tree Hollow Circle	26	1	12	140,800.00	Moody Bank
Barrington	1206	Hamlet Way	108	2	2	298,038.29	Moody Bank
Estates at Creeks End	19419	Creek Run Drive	1	2	1	213,141.86	Moody Bank
Estates at Creeks End	19523	Creek Run Drive	6	1	1	212,886.57	Moody Bank
Lone Oak	17911	Oakfield Glen Lane	12	5	4	168,831.67	Moody Bank
Lone Oak	17903	Oakfield Glen Lane	13	5	4	211,941.83	Moody Bank
Lone Oak	17823	Oakfield Glen Lane	14	5	4	208,000.00	Moody Bank
Estates of Legends Trace	30711	Eastridge Drive	22	1	1	187,977.69	Moody Bank
Twin Oaks	409	Holly Branch Lane	36	1	2	145,061.61	Moody Bank
Auburn Lakes Retreat	25214	Summer Chase Drive	1	2	2	256,696.45	Moody Bank
Auburn Lakes Retreat	25207	Summer Chase Drive	6	1	2	160,901.10	Moody Bank
Canyon Gate at Legends Ranch	3202	Serein Meadows Drive	1	2	8	150,541.02	Moody Bank
Edgewater Park - 50	5030	Gulf Stream Lane	33	1	1	131,635.65	Moody Bank
Wimbledon Falls	9207	Forest Creek Drive	19	3	3	193,214.14	Prosperity
Auburn Lakes Pines	6403	Pinyon Trail Drive	27	4	3	147,519.34	RBC Finance
Barrington	2826	South Cotswold Manor Drive	1	1	2	328,611.11	RBC Finance
Canyon Gate at Legends Ranch	3211	Serein Meadows Drive	3	1	8	164,608.18	RBC Finance
Canyon Gate at Legends Ranch	3219	Linder Green Drive	6	3	8	154,389.21	RBC Finance
Canyon Gate at Park Lakes	4303	Walden Terrace Lane	38	1	9	168,269.42	RBC Finance
Canyon Lakes West	8810	Clemens Drive	2	2	3	166,712.57	RBC Finance
Canyon Lakes West	8734	Clemens Drive	16	2	3	196,997.98	RBC Finance
Champion Woods Estates	7718	Oak Moss Drive	8	1	2	293,685.03	RBC Finance
Estates at Creeks End	19302	Brittany Creek Drive	6	4	1	163,161.78	RBC Finance
Barrington	1218	Hamlet Way	111	2	2	236,132.93	Regions Bank
Edgewater Park - 50	5047	Bay Lane	38	1	1	113,085.50	Regions Bank
Estates at Creeks End	19327	Brittany Creek Drive	10	4	1	233,327.73	Regions Bank
Estates of Legends Trace	30702	Eastridge Drive	19	1	1	169,966.92	Regions Bank
Estates of Legends Trace	30727	Dodson Trace Drive	38	1	1	179,664.91	Regions Bank
Southern Trails	12505	Pepper Creek Lane	40	2	7	159,048.99	Regions Bank
Wimbledon Falls	9210	Indian Creek Falls	27	2	3	182,840.75	Regions Bank
Canyon Gate at Legends Ranch	3227	Legends Mist Drive	20	1	8	141,337.70	Compass - Texas State Bank
Canyon Gate at Park Lakes	4807	Loggia Lane	7	1	6	283,547.00	Trustmark Bank
Canyon Gate at Park Lakes	4718	Loggia Lane	31	1	6	226,237.00	Trustmark Bank
Canyon Gate at Park Lakes	9715	Alyssa Court	29	1	6	250,966.00	Trustmark Bank
Canyon Gate at Park Lakes	4302	Walden Terrace Lane	37	1	9	62,155.16	Trustmark Bank
Edgewater Park - 50	5022	Gulf Stream Lane	31	1	1	136,919.24	Trustmark Bank
Edgewater Park - 50	5015	Bay Lane	46	1	1	131,669.24	Trustmark Bank
Estates of Legends Trace	30719	Dodson Trace Drive	36	1	1	187,671.58	Trustmark Bank
Estates of Legends Trace	30723	Dodson Trace Drive	37	1	1	149,321.58	Trustmark Bank
Fairmont Park	3722	Apple Tree Circle West	8	3	12	35,053.04	Trustmark Bank
Inverness Estates	22722	Wixford Lane	52	2	6	200,324.62	Trustmark Bank
Inverness Estates	22715	Wixford Lane	44	2	6	188,036.14	Trustmark Bank
Inverness Estates	9611	Tangler Court	19	2	6	164,935.33	Trustmark Bank
Southern Trails	3107	Birch Landing Court	24	3	7	84,038.00	Trustmark Bank
Twin Oaks	321	Holly Branch Lane	22	1	2	182,894.00	Trustmark Bank
Twin Oaks	431	Holly Branch Lane	47	1	2	166,999.09	Trustmark Bank
Total						10,174,477.73	

EXHIBIT

tabbles

SOFA 5

STATEMENT OF FINANCIAL AFFAIRS - 5. "...foreclosures..." LOTS

Subdivision	Street#	StreetAddress	Lot	Block	Section	LotDrawnTodate	LenderFull
Wimbledon Falls	24198	Pine Canyon Falls	1	1	3	32,633.40	Enterprise Bank
Wimbledon Falls	24194	Pine Canyon Falls	2	1	3	32,634.89	Enterprise Bank
Wimbledon Falls	24210	North Riding Drive	4	1	3	32,648.57	Enterprise Bank
Wimbledon Falls	24206	North Riding Drive	5	1	3	32,631.56	Enterprise Bank
Estates of Legends Trace	30718	Eastridge Drive	15	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30706	Eastridge Drive	18	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30703	Eastridge Drive	20	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30707	Eastridge Drive	21	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30715	Eastridge Drive	23	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30719	Eastridge Drive	24	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30723	Eastridge Drive	25	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30722	Dodson Trace Drive	26	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30718	Dodson Trace Drive	27	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30714	Dodson Trace Drive	28	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30710	Dodson Trace Drive	29	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30706	Dodson Trace Drive	30	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	30702	Dodson Trace Drive	31	1	1	40,950.00	Enterprise Bank
Estates of Legends Trace	2703	Angela Way Drive	41	1	1	40,950.00	Enterprise Bank
Wimbledon Falls	24406	Pine Canyon Falls Circle	5	1	4	44,136.79	Enterprise Bank
Wimbledon Falls	9211	Running Eagle Falls	1	2	5	35,043.59	Enterprise Bank
South Shore Harbour	615	Manor Ridge Lane	13	3	6031	27,594.43	Enterprise Bank
South Shore Harbour	617	Manor Ridge Lane	14	3	6031	27,590.37	Enterprise Bank
South Shore Harbour	619	Manor Ridge Lane	15	3	6031	27,599.90	Enterprise Bank
South Shore Harbour	3034	Spring Hill Lane	2	2	60321	27,727.53	Enterprise Bank
South Shore Harbour	3038	Spring Hill Lane	4	2	60321	27,727.53	Enterprise Bank
South Shore Harbour	3042	Spring Hill Lane	6	2	60321	27,796.18	Enterprise Bank
South Shore Harbour	3039	Spring Hill Lane	1	3	60321	27,742.55	Enterprise Bank
South Shore Harbour	3037	Spring Hill Lane	2	3	60321	27,724.71	Enterprise Bank
South Shore Harbour	3035	Spring Hill Lane	3	3	60321	27,724.71	Enterprise Bank
South Shore Harbour	3033	Spring Hill Lane	4	3	60321	27,724.71	Enterprise Bank
South Shore Harbour	3031	Spring Hill Lane	5	3	60321	27,724.71	Enterprise Bank
Inverness Estates	22734	Wixford Lane	49	2	6	39,057.66	Enterprise Bank
Inverness Estates	22730	Wixford Lane	50	2	6	39,017.25	Enterprise Bank
Inverness Estates	22726	Wixford Lane	51	2	6	39,053.57	Enterprise Bank
Inverness Estates	9511	Ashmond Lane	18	1	6	43,877.72	Enterprise Bank
Canyon Gate at Park Lakes	9838	Pennymill Drive	13	1	9	45,755.87	Enterprise Bank
Canyon Gate at Park Lakes	9830	Pennymill Drive	15	1	9	45,754.87	Enterprise Bank
Canyon Gate at Park Lakes	9822	Pennymill Drive	17	1	9	45,754.29	Enterprise Bank
Canyon Gate at Park Lakes	9802	Pennymill Drive	22	1	9	45,787.17	Enterprise Bank
Canyon Gate at Park Lakes	9803	Pennymill Drive	23	1	9	45,772.00	Enterprise Bank
Canyon Gate at Park Lakes	9811	Pennymill Drive	25	1	9	47,340.64	Enterprise Bank
Canyon Gate at Park Lakes	9815	Pennymill Drive	26	1	9	45,773.57	Enterprise Bank
Canyon Gate at Park Lakes	4314	Maple Gables Lane	27	1	9	45,752.86	Enterprise Bank
Twin Oaks	425	Holly Branch Lane	44	1	2	40,497.54	Enterprise Bank
Twin Oaks	427	Holly Branch Lane	45	1	2	40,497.54	Enterprise Bank
Twin Oaks	2087	Silverthorn Lane	2	2	2	40,484.55	Enterprise Bank
Twin Oaks	2085	Silverthorn Lane	3	2	2	40,485.02	Enterprise Bank
Inverness Estates	9507	Ashmond Lane	17	1	6	42,721.21	Enterprise Bank
Inverness Estates	22610	Tangler Lane	9	3	6	41,838.29	Enterprise Bank
Inverness Estates	22606	Tangler Lane	10	3	6	41,820.21	Enterprise Bank
Twin Oaks	429	Holly Branch Lane	46	1	2	40,898.12	Enterprise Bank
Twin Oaks	2089	Silverthorn Lane	1	2	2	40,889.77	Enterprise Bank
Southern Trails	12502	Pepper Creek Lane	4	1	7	55,162.00	Enterprise Bank
Southern Trails	12417	Clover Creek Lane	26	2	7	55,162.00	Enterprise Bank
Southern Trails	3002	Decker Field Lane	27	2	7	55,162.00	Enterprise Bank
Southern Trails	3009	Mason Grove Lane	13	2	7	52,447.00	Enterprise Bank
Southern Trails	3004	Decker Field Lane	28	2	7	52,447.00	Enterprise Bank
Twin Oaks	2086	Silverthorn Lane	3	1	2	41,778.77	Enterprise Bank
Twin Oaks	2090	Silverthorn Lane	1	1	2	41,769.23	Enterprise Bank
Estates at Creeks End	19534	Creek Bend Drive	9	3	1	36,771.85	Enterprise Bank
Wimbledon Falls	24427	Split Rock Falls	23	1	2	24,147.54	Enterprise Bank
Wimbledon Falls	24419	Split Rock Falls	25	1	2	26,500.25	Enterprise Bank

EXHIBIT

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STATEMENT OF FINANCIAL AFFAIRS - 5. "...foreclosures..." LOTS

Subdivision	Street#	StreetAddress	Lot	Block	Section	LotDrawnTodate	LenderFull
Wimbledon Falls	24415	Split Rock Falls	26	1	2	26,428.53	Enterprise Bank
Wimbledon Falls	24411	Split Rock Falls	27	1	2	24,147.54	Enterprise Bank
Wimbledon Falls	24407	Split Rock Falls	28	1	2	24,147.54	Enterprise Bank
Lone Oak	18018	Gable Oak Lane	29	2	5	31,428.00	Enterprise Bank
Lone Oak	17934	Gable Oak Lane	34	2	5	31,428.00	Enterprise Bank
Barrington	1223	Eversham Way	31	2	1	71,502.00	Enterprise Bank
Lone Oak	17918	Gable Oak Lane	38	2	5	31,742.00	Enterprise Bank
Barrington	1202	Hamlet Way	107	2	2	68,861.00	Enterprise Bank
Barrington	1210	Hamlet Way	109	2	2	68,861.00	Enterprise Bank
Barrington	1214	Hamlet Way	110	2	2	75,415.00	Enterprise Bank
Barrington	1215	Hamlet Way	113	2	2	75,415.00	Enterprise Bank
Barrington	1211	Hamlet Way	114	2	2	68,861.00	Enterprise Bank
Wimbledon Falls	9219	Forest Creek Drive	16	3	3	28,785.86	Prosperity
Estates at Creeks End	19306	Creek Bend Drive	28	4	1	28,227.88	RBC Finance
Auburn Lakes Reserve	6710	Montay Bay Drive	17	1	2	46,003.00	Compass - Texas State Bank
Auburn Lakes Reserve	6706	Montay Bay Drive	18	1	2	46,003.00	Compass - Texas State Bank
Auburn Lakes Reserve	6702	Montay Bay Drive	19	1	2	46,003.00	Compass - Texas State Bank
Auburn Lakes Reserve	6731	Montay Bay Drive	1	2	2	46,003.00	Compass - Texas State Bank
Auburn Lakes Reserve	25807	Northcrest Drive	10	2	2	46,003.00	Compass - Texas State Bank
Auburn Lakes Reserve	6715	Northcrest Court	14	2	2	46,003.00	Compass - Texas State Bank
Auburn Lakes Reserve	6711	Northcrest Court	15	2	2	46,003.00	Compass - Texas State Bank
Auburn Lakes Reserve	25210	Nichilo Drive	19	2	2	46,003.00	Compass - Texas State Bank
Auburn Lakes Reserve	25218	Nichilo Drive	20	2	2	46,003.00	Compass - Texas State Bank
Auburn Lakes Reserve	25218	Auburn Bend Drive	2	5	2	46,003.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3215	Serein Meadows Drive	2	1	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3210	Serein Meadows Drive	3	2	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3214	Serein Meadows Drive	4	2	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3215	Meline Fields Drive	7	2	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3207	Meline Fields Drive	9	2	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3203	Meline Fields Drive	10	2	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3206	Meline Fields Drive	2	3	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3210	Meline Fields Drive	3	3	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3214	Meline Fields Drive	4	3	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3215	Linder Green Drive	7	3	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Legends Ranch	3211	Linder Green Drive	8	3	8	31,050.00	Compass - Texas State Bank
Canyon Gate at Park Lakes	4707	Loggia Lane	2	1	6	56,699.00	Compass - Texas State Bank
Canyon Gate at Park Lakes	4711	Loggia Lane	3	1	6	56,699.00	Compass - Texas State Bank
Canyon Gate at Park Lakes	4310	Maple Gables Lane	28	1	9	45,134.00	Compass - Texas State Bank
Canyon Gate at Park Lakes	4306	Maple Gables Lane	29	1	9	54,134.00	Compass - Texas State Bank
Canyon Gate at Park Lakes	4303	Maple Gables Lane	30	1	9	54,134.00	Compass - Texas State Bank
Canyon Lakes West	8735	Clemens Drive	17	1	3	39,284.00	Compass - Texas State Bank
Canyon Lakes West	8803	Clemens Drive	18	1	3	39,284.00	Compass - Texas State Bank
Canyon Lakes West	8807	Clemens Drive	19	1	3	39,284.00	Compass - Texas State Bank
Canyon Lakes West	8811	Clemens Drive	20	1	3	39,284.00	Compass - Texas State Bank
Canyon Lakes West	8815	Clemens Drive	21	1	3	39,284.00	Compass - Texas State Bank
Canyon Lakes West	8819	Clemens Drive	22	1	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20734	Cupshire Drive	23	1	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20730	Cupshire Drive	24	1	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20726	Cupshire Drive	25	1	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20722	Cupshire Drive	26	1	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20718	Cupshire Drive	27	1	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20714	Cupshire Drive	28	1	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20710	Cupshire Drive	29	1	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	8814	Clemens Drive	3	2	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20723	Cupshire Drive	4	2	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20715	Cupshire Drive	5	2	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20707	Cupshire Drive	6	2	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20703	Tipshire Lane	18	2	3	40,211.00	Compass - Texas State Bank
Canyon Lakes West	20706	Tipshire Lane	19	2	3	40,211.00	Compass - Texas State Bank
Champion Woods Estates	16811	Fondness Park Drive	22	2	2	48,601.00	Compass - Texas State Bank
Champion Woods Estates	16803	Fondness Park Drive	24	2	2	48,601.00	Compass - Texas State Bank
Champion Woods Estates	7822	Oak Moss Drive	1	1	2	51,300.00	Compass - Texas State Bank

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STATEMENT OF FINANCIAL AFFAIRS - 5. "...foreclosures..." LOTS

Subdivision	Street#	StreetAddress	Lot	Block	Section	LotDrawnTodate	LenderFull
Champion Woods Estates	7814	Oak Moss Drive	3	1	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7810	Oak Moss Drive	4	1	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7802	Oak Moss Drive	6	1	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7819	Oak Moss Drive	1	2	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7815	Oak Moss Drive	2	2	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7811	Oak Moss Drive	3	2	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7807	Oak Moss Drive	4	2	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7803	Oak Moss Drive	5	2	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7723	Oak Moss Drive	6	2	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7719	Oak Moss Drive	7	2	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7715	Oak Moss Drive	8	2	2	51,300.00	Compass - Texas State Bank
Champion Woods Estates	7711	Oak Moss Drive	9	2	2	51,300.00	Compass - Texas State Bank
Edgewater Park - 50	5011	Gulf Stream Lane	23	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5007	Gulf Stream Lane	24	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5003	Gulf Stream Lane	25	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5011	Bay Lane	47	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5007	Bay Lane	48	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5003	Bay Lane	49	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	202	Gulf Winds Drive	50	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	206	Gulf Winds Drive	51	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	210	Gulf Winds Drive	52	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	214	Gulf Winds Drive	53	1	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5010	Bay Lane	1	2	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5014	Bay Lane	2	2	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5018	Bay Lane	3	2	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5022	Bay Lane	4	2	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5026	Bay Lane	5	2	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5030	Bay Lane	6	2	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5034	Bay Lane	7	2	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5038	Bay Lane	8	2	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5042	Bay Lane	9	2	1	29,640.00	Compass - Texas State Bank
Edgewater Park - 50	5046	Bay Lane	10	2	1	29,640.00	Compass - Texas State Bank
Estates at Creeks End	19307	Creek Bend Drive	31	4	1	36,823.34	Compass - Texas State Bank
Inverness Estates	9622	Ashmond Lane	11	2	6	38,700.00	Compass - Texas State Bank
Inverness Estates	9618	Ashmond Lane	12	2	6	38,700.00	Compass - Texas State Bank
Inverness Estates	9614	Ashmond Lane	13	2	6	36,000.00	Compass - Texas State Bank
Inverness Estates	22739	Newcourt Place Street	4	3	6	41,130.00	Compass - Texas State Bank
Inverness Estates	22743	Newcourt Place Street	5	3	6	41,130.00	Compass - Texas State Bank
Inverness Estates	22730	Newcourt Place Street	33	2	6	41,377.00	Compass - Texas State Bank
Inverness Estates	22726	Newcourt Place Street	34	2	6	38,515.00	Compass - Texas State Bank
Inverness Estates	22718	Newcourt Place Street	36	2	6	38,515.00	Compass - Texas State Bank
Lone Oak	17815	Gable Oak Lane	6	4	4	33,750.00	Compass - Texas State Bank
Auburn Lakes Retreat	25211	Summer Chase Drive	7	1	2	52,352.00	First Bank
Auburn Lakes Retreat	25210	Summer Chase Drive	2	2	2	52,352.00	First Bank
Auburn Lakes Retreat	25202	Summer Chase Drive	4	2	2	52,352.00	First Bank
Auburn Lakes Retreat	25118	Summer Chase Drive	5	2	2	52,352.00	First Bank
Auburn Lakes Retreat	25114	Summer Chase Drive	6	2	2	52,352.00	First Bank
Auburn Lakes Retreat	25110	Summer Chase Drive	7	2	2	52,352.00	First Bank
Auburn Lakes Retreat	25106	Summer Chase Drive	8	2	2	52,352.00	First Bank
Auburn Lakes Retreat	25102	Summer Chase Drive	9	2	2	52,352.00	First Bank
Auburn Lakes Retreat	25123	Summer Chase Drive	8	4	2	52,352.00	First Bank
Auburn Lakes Pines	6530	Loblolly Vista Drive	5	1	3	41,165.87	Trustmark Bank
Auburn Lakes Pines	6506	Loblolly Vista Drive	3	2	3	41,165.87	Trustmark Bank
Auburn Lakes Pines	25206	Bristlecone Pine Lane	2	4	3	41,165.87	Trustmark Bank
Auburn Lakes Pines	25222	Bristlecone Pine Lane	6	4	3	41,165.87	Trustmark Bank
Auburn Lakes Pines	25206	Hawthorne Blossom Drive	16	4	3	41,165.87	Trustmark Bank
Auburn Lakes Pines	25210	Hawthorne Blossom Drive	17	4	3	41,165.87	Trustmark Bank
Auburn Lakes Pines	25214	Hawthorne Blossom Drive	18	4	3	41,165.87	Trustmark Bank
Auburn Lakes Pines	6407	Loblolly Vista Drive	9	5	3	42,065.87	Trustmark Bank
Auburn Lakes Reserve	25227	Nichilo Drive	7	1	2	48,014.55	Trustmark Bank
Auburn Lakes Reserve	25235	Nichilo Drive	9	1	2	48,014.55	Trustmark Bank
Auburn Lakes Reserve	25803	Northcrest Drive	11	2	2	48,014.55	Trustmark Bank

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STATEMENT OF FINANCIAL AFFAIRS - 5. "...foreclosures..." LOTS

Subdivision	Street#	StreetAddress	Lot	Block	Section	LotDrawnTodate	LenderFull
Auburn Lakes Reserve	25226	Nichilo Drive	21	2	2	48,014.55	Trustmark Bank
Auburn Lakes Reserve	25230	Nichilo Drive	22	2	2	48,014.55	Trustmark Bank
Auburn Lakes Reserve	25818	Northcrest Drive	13	3	2	48,014.55	Trustmark Bank
Auburn Lakes Reserve	25830	Northcrest Drive	16	3	2	50,264.55	Trustmark Bank
Auburn Lakes Reserve	25235	Auburn Bend Drive	17	3	2	50,264.55	Trustmark Bank
Auburn Lakes Reserve	25231	Auburn Bend Drive	18	3	2	50,264.55	Trustmark Bank
Auburn Lakes Reserve	25227	Auburn Bend Drive	19	3	2	62,146.05	Trustmark Bank
Auburn Lakes Retreat	25103	Summer Chase Drive	3	4	2		
Canyon Gate at Park Lakes	9718	Alyssa Court	21	1	6	48,242.24	Trustmark Bank
Canyon Gate at Park Lakes	4714	Loggia Lane	32	1	6	47,339.65	Trustmark Bank
Canyon Gate at Park Lakes	4307	Maple Gables Lane	31	1	9	49,641.15	Trustmark Bank
Canyon Gate at Park Lakes	4315	Maple Gables Lane	33	1	9	49,644.37	Trustmark Bank
Canyon Gate at Park Lakes	4314	Walden Terrace Lane	34	1	9	49,446.40	Trustmark Bank
Canyon Gate at Park Lakes	4311	Walden Terrace Lane	40	1	9	49,441.38	Trustmark Bank
Canyon Gate at Park Lakes	4315	Walden Terrace Lane	41	1	9	49,441.38	Trustmark Bank
Canyon Gate at Park Lakes	4319	Walden Terrace Lane	42	1	9	49,447.02	Trustmark Bank
Edgewater Park - 50	5002	Gulf Stream Lane	26	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5006	Gulf Stream Lane	27	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5010	Gulf Stream Lane	28	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5014	Gulf Stream Lane	29	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5018	Gulf Stream Lane	30	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5043	Bay Lane	39	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5039	Bay Lane	40	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5035	Bay Lane	41	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5031	Bay Lane	42	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5027	Bay Lane	43	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5023	Bay Lane	44	1	1	29,700.00	Trustmark Bank
Edgewater Park - 50	5019	Bay Lane	45	1	1	29,700.00	Trustmark Bank
Estates of Legends Trace	30703	Shady Trace Drive	5	1	1	43,200.00	Trustmark Bank
Estates of Legends Trace	30711	Shady Trace Drive	7	1	1	43,200.00	Trustmark Bank
Estates of Legends Trace	30706	Howes Drive	9	1	1	43,200.00	Trustmark Bank
Estates of Legends Trace	30703	Howes Drive	11	1	1	43,200.00	Trustmark Bank
Estates of Legends Trace	30711	Howes Drive	13	1	1	43,200.00	Trustmark Bank
Estates of Legends Trace	30715	Howes Drive	14	1	1	43,200.00	Trustmark Bank
Estates of Legends Trace	30715	Howes Drive	17	2	6	38,793.03	Trustmark Bank
Inverness Estates	9603	Tangler Court	18	2	6	38,796.00	Trustmark Bank
Inverness Estates	9607	Tangler Court	6	3	6	38,793.20	Trustmark Bank
Inverness Estates	22747	Newcourt Place Street	19	1	5	36,000.00	Trustmark Bank
Lone Oak	17919	Gable Oak Lane	31	3	7	54,000.00	Trustmark Bank
Southern Trails	3008	Birch Landing Court	32	3	7	54,000.00	Trustmark Bank
Southern Trails	3006	Birch Landing Court	33	3	7	54,000.00	Trustmark Bank
Southern Trails	3004	Birch Landing Court	37	1	2	32,434.55	Trustmark Bank
Twin Oaks	411	Holly Branch Lane	40	1	2	39,451.19	Trustmark Bank
Twin Oaks	417	Holly Branch Lane	41	1	2	39,448.54	Trustmark Bank
Twin Oaks	419	Holly Branch Lane	42	1	2	40,348.54	Trustmark Bank
Twin Oaks	421	Holly Branch Lane	43	1	2	40,348.54	Trustmark Bank
Twin Oaks	423	Holly Branch Lane	49	1	2	40,403.11	Trustmark Bank
Twin Oaks	435	Holly Branch Lane	50	1	2	32,451.97	Trustmark Bank
Twin Oaks	437	Holly Branch Lane	51	1	2	32,434.97	Trustmark Bank
Twin Oaks	426	Holly Branch Lane	7	2	2	37,800.00	Trustmark Bank
Twin Oaks	2084	Falling Forest Lane	12	2	2	39,317.00	Trustmark Bank
Twin Oaks	2085	Falling Forest Lane	32	2	3	34,684.40	Trustmark Bank
Wimbledon Falls	24126	Rocky Brook Falls	33	2	3	34,684.40	Trustmark Bank
Wimbledon Falls	24130	Rocky Brook Falls	34	2	3	34,684.40	Trustmark Bank
Wimbledon Falls	24134	Rocky Brook Falls	36	2	3	34,684.40	Trustmark Bank
Wimbledon Falls	24142	Rocky Brook Falls					

9,840,918.52

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: Imperial Homes, Texas, Ltd.

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 02/09/2010

Signature /s/ Terrence Hartzell
Terrence Hartzell
President of General Partner

Date _____

Signature _____

1st Infiniti
14402 Cypress Ridge
Cypress, Texas 77429

Arrow Marble, LLC
PO Box 40592
Houston, Texas 77240

Brazoria County MUD #34
c/o Tommy Lee, Assessor - Collector
Brazoria County
111 E. Locust
Angleton, Texas 77515

A-1 Express Blinds
Joe Buchanan
16642 Lock Katrine Lane
Houston, Texas 77084

Aztec Rental Center, Inc.
PO Box 924616
Houston, Texas 77292-4616

Bridgeston MUD - Water
PO Box 309
Spring, Texas 77383-0309

A.B. Erosion Control
12547 Saratoga Woods
Humble, Texas 77346

Bacliff MUD - Water
PO Drawer 8717
4303 12th St.
Bacliff, Texas 77518-8717

Builder Homesite, Inc.
11900 RR 620N
Austin, Texas 78750

A.B. Window Services, LLC
1415 Upland Dr.
Houston, Texas 77043

Bacliff MUD Tax Office - County
c/o Cheryl E. Johnson - Galveston
722 Moody
Galveston, Texas 77550

Builders First Source South
PO Box 844193
Dallas, Texas 77086

Al Karlson Hauling
3303 Redfield
Pasadena, Texas 77503

Bateman & Hart
c/o Robert A. Jones
Barlow Jones & Brust, LLP
17223 El Camino Real, Ste. 400
Houston, Texas 77058

Builders Post-Tension
403 Richey Road
Houston, Texas 77090

Allied Concrete Pumping LP
PO Box 80
Thompsons, Texas 77481-0080

Birch Communications
Dept AT 952855
Atlanta, GA 31192-2855

C S Products & Supply
PO Box 1019
Florence, Texas 76527

Alpine Air, Inc
2016 Almeda Genoa Rd.
Houston, Texas 77047

Bison Building Materials, LLC
1445 W. Sam Houston Parkway, N.
Houston, Texas 77043

CA of Champion Woods Estates
PO Box 681007
Houston, Texas 77268

Alvin ISD Tax Office - Brazoria
c/o Ro'Vinn Garrett, Assessor
111 E. Locust St.
Angleton, Texas 77515

Bison Building Materials, LLC
1445 W. Sam Houston Parkway, No.
Houston, Texas 77043

Cage Hill & Niehaus, LLP
5851 San Felipe Suite 950
Houston, TX 77057

Anita Henry / Assessor - Collector
Cypress Fairbanks, ISD
PO Box 203908
Houston, Texas 77216-3908

Boral Brick, Inc.
PO Box 101447
Atlanta, GA 30392-1447

Capitol Flag Co., Inc.
4822 Fannin St.
Houston, Texas 77004

Armenta's Painting
15411 Poolview
Houston, Texas 77071

Bradford Brothers Electric Inc.
1515 Mesquite, Blvd. A
Houston, Texas 77093

Cast Fireplaces
10425 Tanner Road
Houston, Texas 77041

Castano K. Tops 799 Hansen Rd., Ste. 313 Houston, Texas 77061	City of Houston Water Department 4200 Leeland Houston, TX 77023	Creeks End HOA Asso. Inc. c/o ACMI 12603 Louetta Road, #101 Cypress, Texas 77429
Centerpoint Energy PO Box 2628 Houston, Texas 77252	City of LaPorte Utilities PO Box 1849 LaPorte, Texas 77572	D&E Plumbing 6742 Mayard Housotn, Texas 77041
Champion Columns & Shutters, Inc. PO Box 410277 Houston, Texas 77241-1027	City of League City Utilities PO Box 2008 League City, Texas 77574-2008	Dan Daues 14408 Bach Springs Court Cypress, Texas 77429
Champion Steel 7310 FM 1458 South Sealy, Texas 77474	City of Pearland Water Department PO Box 2068 Pearland, TExas 77588-2067	David B. and Beatrice Cota 5303 Tulip Glen Ct. Spring, Texas 77379
Champion Window, Inc. PO Box 842422 Dallas, Texas 75284-2422	CL Ashton Woods, LP 11375 W. Sam Houston Pkwy S., S Houston, Texas 77031	Decor Builders Hardware 27201 Hanna Road Conroe, Texas 77385
Charles Kelley 7415 Rimwood Court Houston, Texas 77049	Clayton Farmer PO Box 772463 Houston, Texas 77215	DeLage Landren Financial Service PO Box 41602 Philadelphia, PA 19101-1602
Charter Bank, a Federally Chartered Savings Bank 4400 Osuna Rd., NE Albuquerque, NM 87192 Mike Cunningham	Comcast PO Box 6660618 Dallas, Texas 75266-0618	DIA Construction 18307 Little Fawn DR. Houston, Texas 77042
Cheryl E. Johnson - Galveston County Tax A/C 722 Moody Galveston, Texas 77550	Comerica Bank Paul Edmonds Vice President 910 Louisiana, Suite 300 Houston, Texas 77002	Dickenson ISD Tax Office c/o Galveston County Assessor - PO Box 1169 Galveston, Texas 77533-1169
Chuck Dibala 11434 Needville-Fairchild Rd. Needville, Texas 77461	Compass Bank formerly Texas State Bank Attn: Gary Noble, Senior Vice President 5 Riverway Houston, Texas 77056	Dimension Leasing L.C. 10555 Richmond Ave. Houston, Texas 77042
City of Houston - Tax Office c/o Leo Vasquez TAC , Harris Co PO BOx 4622 Houston, Texas 77244	Conroe ISD Tax Office c/o JR Moore, Assessor - Collector Montgomery County 400 North San Jacinto Conroe, Texas 77301-2823	Dimension Leasing LC 45 Queen Mary Court Sugarland, Texas 77479

Dimension Leasing LC
45 Queen Mary Court
Sugarland, Texas 77479

FDIC as Receiver for
Franklin Bank, SSB
9800 Richmond Ave., Ste. 680
Houston, Texas 77042

G. Neil Corporation
PO Box 451179
Sunrise, FL 33345-1179

Doyle Holloway
PO Box 422066
Houston, Texas 77242

First Bank, a Missouri State Ba:
Attn: Andrew Schmidt
11901 Olive Blvd.
St. Louis, MO 63141

Garcia Trash Huller
22289 Adams St.
Porter, Texas 77365

EG Construction
6433 Brent Dr.
Houston, Texas 77085

First Choice Power, Inc.
PO Box 659603
San Antonio, Texas 78265-9603

Garfield Internet Group
PO Box 36735
Houston, Texas 77236-6735

Elizabeth Sorsby
20131 Broad Run Lane
Richmond, Texas 77407

First Insurance Funding Corp.
450 Skokie Blvd, Suite 1000
Northbrook, Illinois 60062

Garza Clean Up Service.
12611 Plum Meadow Lane
Houston, TExas 77039

Enterprise Bank
Attn: Michael Peery Sr. Vice Pr.
7125 Gulf Freeway
Houston, Texas 77087

Floors, Inc.
PO Box 3049
Grapevine, Texas 76099

General Plumbing Contractors, I:
244 E. Helms
Houston, Texas 77037

Eric Martinez and Deyanira Mart
c/o Gordon W. Hall
2323 S. Voss Rd., Suite 5700
Houston, Texas 77057

Fort Bend Co. MUD #130
PO Box 4241
Houston, Texas 77210-4241

Golden Arrow Concrete
Pumping, Inc.
12303 Amelia Dr.
Houston, Texas 77045

F.T.D. Construction, Inc.
4211 Hambleton Village
Houston, Texas 77014

Fort Bend Co. MUD #130
Southwest Water Co.
PO Box 3150
Houston, Texas 77253-3150

Gonzalez Trim Constr.
11815 Oakshield Lane
Cypress, Texas 77433

Factory Builder Store
PO Box 3015
Houston, Texas

Fred Schweers
16019 Roseview Lane
Cypress, Texas 77429

Guadalupe L. Zuniga
3710 Gager
Houston, Texas 77093

Factory Builder Stores
PO Box 3015
Houston, Texas 77253-3015

Frederick Loucks
5507 Fountainbridge Lane
Houston, Texas 77089

Guaranteed Service Roofing &
Construction nc.
PO Box 24796
Houston, TExas 77013

Fashion Glass & Mirror
PO Box 1085
DeSoto, Texas 75123-1085

Fresh Can
2715 FM 2917
Alvin, Texas 77511

Gulf & Basco L.P.
PO Box 445
Houston, Texas 77001

Gulf Coast Fan & Light
9630 Clarewood Dr., #D-1
Houston, Texas 77036

Harris County MUD - 165
c/o ECO Resources, Inc.
12535 Reed Rd.
Sugar Land, Texas 77478

Joe Swartz Electric, Inc.
PO Box 16430
Houston, Texas 77222-6430

Harris County MUD # 1
PO BOx 2996
Spring, Texas 77383-2569

Hi Tech Concrete
Pumping Services LLC
PO Box 1163
Kemah, Texas 77565

Joe Valdez c/o
Shari Goldsberry
401 2nd Street
San Leon, Texas 77539

Harris County MUD #1
Mike Arterburn, Tax A/C
4910 Dacoma, #601
Houston, Texas 77065

Houston Carpet, RF's
402 Columbia
Houston, Texas 77007

John C. Mickelson, Jr.
1911 Strawfield
Sugar Land, Texas 77478

Harris County MUD #104
Barbara Wheeler, Tax A/C
4910 Dacoma #601
Houston, Texas 77065

Humble ISD
Janice P. Himpele - Assessor -
PO Box 4020
Houston, Texas 77210

JR Moore, Jr. Assessor - Collec
Montgomery County
400 North San Jacinto
Conroe, Texas 7731-2823

Harris County MUD #104 - Water
PO Box 3033
Houston, Texas 77253-3033

Imperial Homes, Texas, Ltd.
10555 Richmond Ave., Ste. 400
Houston, Texas 77042

Kent Moore - Cabinets
450 Stone City Dr.
Bryan, Texas 77803

Harris County MUD #173
Mike Arterburn, Tax A/C
6935 Barney Rd., #110
Houston, Texas 77092-4443

Iron Mountain Records
Management, Inc.
PO Box 915004
Dallas, Texas 75391-5004

Kent Moore Cabinets
450 Stone City Dr.
Bryan, Texas 77803

Harris County MUD #173 - Water
PO Box 3037
Houston, Texas 77253-3037

James Rutledge
4903 Quiet Canyon
Friendswood, Texas 77547

Kerry and Lolita Christophe
c/o Leonard Schneider
Ross, Banks, May, Cron & Cavin
2 Riverway, Suite 700
Houston, Texas 77056

Harris County MUD #400
Barbara Wheeler, Tax A/C
6935 Barney Rd., Ste. 110
Houston, Texas 77092

Jeremy Parker
12010 Oak Cluster East
Magnolia, Texas 77354

Klein ISD
7200 Spring-Cypress Rd.
Klein, Texas 77379-3299

Harris County MUD #400
PO Box 690928
Houston, Texas 77269-0928

Jesus Flores
6425 Bankside #1073
Houston, Texas 77096

Klein ISD, Tax Assessor - Colle
7200 Spring - Cypress Rd.
Klein, Texas 77379-3299

Harris County MUD #401
312 Spring Hill Dr.
Spring, Texas 77386-3709

Jesus Gonzalez
5320 Farmers
Alvin, Texas 77511

Kleinwood MUD
PO Box 6900928
Houston, Texas 77269-0928

Konica Minolta Business Solutions USA, Inc. Dept. 2366
PO Box 122366
Dallas, Texas 75312-2366

Margaret R. Maddox
17044 El Camino Real
Houston, Texas 77058-2630

Mobile Management Corp.
PO Box 45043
San Francisco, CA 94145-0043

L&W Weatherstripping LLC
3421 N. US Hwy, 77
Schulenburg, Texas 78956

Maria Herrera
10334 Sagevale Lane
Houston, Texas 77089

Mobile Mini Inc.
PO Box 79149
Phoenix, AZ 85062-9149

L&W Weatherstripping, LLC
3421 N. US Hwy 77
Schulenburg, Texas 78956

Marina Del Sol R.A.
c/o HCMS
PO Box 3156
Houston, Texas 77253-3156

Momentum Printing & Graphics, I:
15018 Mintz Lane
Houston, Texas 7714

Laura Chefant Thetford
Sugar Land, Texas 77479

Master Brand Cabinets, Inc.
PO Box 75527
Chicago, IL 60675-7522

Montgomery County #89 Tax Office
11111 Katy Freeway, Suite 725
Houston, Texas 77079

Leo Vasquez, Tax Harris County
PO Box 4622
Houston, Texas 77244

Master Brick, Inc.
9502 W. Little York Rd.
Houston, Texas 77040-3318

Montgomery County MUD #88
Tax Office
111111 Katy Freeway, #725
Houston, Texas 77079-2197

Logix Communications LP
PO Box 3608
Houston, Texas 77253-3608

Master Tile
7170 West 43rd St., Ste. 150
Houston, Texas 77092

Montgomery County MUD #88
PO Box 2569
Spring, Texas 77383

Magic Man Surface, Inc.
2302 Denridge
Houston, Texas 77038

Material Service & Supply, Inc.
8309 Monroe Road
Houston, Texas 77061

Montgomery County MUD #89
PO Box 2569
Spring, Texas 77385

Maid Concept
20525 Bentwood Oaks Dr.
Porter, Texas 77365

Matt Richards
6327 Pearson Rd.
Santa Fe, Texas 77517

Moody National Bank
Craig T. Barker, Ex. Vice Presi
2302 Post Office Street
Galveston, Texas 77550

Mainland Custom Marble, Inc.
PO Box 1120
Alvin, Texas 77512

Michelle Marshall
5924 Ross Ave
Dallas, Texas 75206

Morris, Lendias, Hollrah & Snow
1980 Post Oak Blvd.
Houston, Texas 77056

Marcella Reyes
c/o HLMS
PO Box 3156
Houston, Texas 77253-3156

Miguel Jimenez
8334 Galler Rd.
Richmond, Texas 77469

Move Sales, Inc.
New Homes Division
PO Box 13239
Scottsdale, AZ 85267-3239

National Sign Plazas, Inc.
8150 S. Akron St., Ste. 401
Centennial, CO 80112

Pitney Bowes
PO Box 856460
Louisville, KY 40285-6460

Reliant Energy
Dept. 650475
1501 North Plano Rd.
Richardson, Texas 75081

Northwest Z-Tek
Sand & Gravel, LLC
201 Magnolia Ln.
Conroe, Texas 77304

Porter Ready Mix, Inc.
PO Box 981
Porter, Texas 77365

Rest Stop Portable
7273 Teaswood Dr.
Conroe, Texas 77304

Oakmont PUD - Tax
PO Box 73109
Houston, Texas 77273-3109

Prosperity Bank
Russell Lindsey
100 West Medical Center Blvd
Webster, Texas 77598

Reyes Tractor Service
9835 Mill Shadow
Houston, Texas 77070

Oakmont PUD - Utilities
PO Box 2569
Spring, Texas 77383

Purchase Power
PO Box 856042
Louisville, KY 40285-6042

Reynolds Tile & Flooring Inc.
5800 Centralcrest
Houston, Texas 77092

Office Depot
PO Box 88040
Chicago, IL 60680-1040

PV Roofing
10310 Antoine Dr.
Houston, Texas 77086

Reynolds Tile & Flooring, Inc.
5800 Centralcrest
Houston, Texas 77092

P.V. Roofing, Inc.
10310 Antoine Dr.
Houston, Texas 77086

Quality Drywall & Service, Ltd.
PO Box 1903
Friendswood, Texas 77549-1903

Richard E. Brown
7500 San Felipe, Ste. 777
Houston, Texas 77063

Paula Nadolink
1411 Wood Hollow Dr.
Houston, Texas 77057

Quality Drywall & Services, Ltd
PO Box 1903
Friendswood, Texas 77549-1903

Ro'Vinn Garrett, Assessor - Col
Brazoria County
111 E. Locust
Angleton, Texas 77515

Pedro Angel Garcia
13529 Rochester St.
Housotn, Texas 77015

RB Painting
7106 Ingland
Houston, Texas 77021

Robert Denman
31202 Dorado Circle
Tomball, Texas 77479

Perfection Wholesale
6742 -A N. Eldridge Parkway
Houston, Texas 77041

RBC Bank (USA) a North Carolina
Ken Shaw, Vice President
11011 Richmond Ave., Ste. 850
Houston, Texas 77042

Roman Fence Co., Inc.
5722 East Houston Rd.
Houston, Texas 77028

Phelps Dunbar LLP
PO Box 974798
Dallas, Texas 75397-4798

Regions Bank
Christopher Morris, Sr. Vice Pr
5005 Riverway, Suite 110
Houston, Texas 77056

Roy Edmiston
50 N. Season Trace
The Woodland, Texas 77381

Salvador Rodriguez
187 Hankla
Houston, Texas 77076

Sprint
PO Box 4181
Carol Stream, IL 60197-4181

Texas Environmental Strategies
(TESCO)
5747 Glenmont Dr.
Houston, Texas 77081

Sanchez Fence
PO Box 544
Pasadena, Texas 77501

Sprint Sand & Clay, LP
PO Box 4281 Dept. 4281-1
Houston, Texas 77210-4281

Texas Tile & Flooring Inc.
3506 Parkside Dr.
Pearland, Texas 77584

Scholl Forest Industries, LP
PO Box 41558
Houston, Texas 77241-1558

Steve Powers
15814 Oxenford Dr.
Tomball, Texas 77377

Texas Tile and Flooring, Inc.
3506 Parkside Dr.
Pearland, Texas 77584

Seyah, Ltd dba
Ranger American
Security Systems
10750 Hammerly Ste. 100
Houston, Texas 77043

Stewart Door Corporation
SDC Products
17030 West Little York
Houston, Texas 77084

The Nelrod Company
3109 Lubbock Avenue
Fort Worth, TExas 76109

Seybro Door & Weatherstripping
SDC Products
17030 West Little York
Houston, Texas 77084

Stock Building Supply of Texas
PO Box 847795
Dallas, Texas 75284-7795

TLR Services, Inc.
15629 Knotty Oaks Trail
Magnolia, Texas 77355

Seybro Door & Weatherstripping
PO Box 125
Weimar, Texas 78962

Suddenlink
PO Box 650027
Dallas, Texas 75265

Torres Service Cleaning Houses
5930 Doolittle
Houston, Texas 77033

Sholl Forest Industries, LP
PO Box 41558
Housotn, Texas 77241-1588

Tanks A Lot
PO Box 962
Tomball, Texas 77377-0962

Town & Country
Brick & Supply Inc.
PO Box 406
Tomball, Texas 77354

Sierra Spring Water
PO Box 660579
Dallas, Texas 75266-0579

Telos Solutions, Inc.
PO Box 1353
Fredricksburg, Texas 78624

Trustmark National Bank
Bruce Barclay, Senior Vice Pres
10497 Town and Country Way, Ste
Houston, Texas 77024

Signtex Outdoor, Inc.
1225 Alma Ste. D
Tomball, Texas 77375

Terrence Hartzell
45 Queen Mary Court
Sugar Land, Texas 77479

TSG Consultant, INC.
2600 Gessner, Suite 282
Houston, Texas 77080b

South Texas Grid Systems
PO Box 1268
Tomball, Texas 77377-1268

Terri Gutierrez
15503 Kellan Court
Cypress, Texas 77429

TSG Consultations Inc.
2600 Gessner, Suite 282
Houston, Texas 77080

Universal Forest Product
Texas Ltd. Partnership
18602 Katy Freeway
Houston, Texas 77204-5019

Woodlands Pattern Concrete
50 Wind Whisper Court
The Woodland, Texas 77380

Verizon
PO Box 920041
Dallas, Texas 75392-0041

Zenith Equity Group, LLC
Successor to Realy Corp Int'l,
2900 Wilcrest, Suite 100
Houston, Texas 77042

Villareal Drywall, Inc.
517 Northville
Houston, Texas 77037

Zenith Real Estate Services, Inc.
PO Box 42146
Houston, Texas 77242

Wesson Sand Co.
3800 Halik, #3
Pearland, Texas 77581

West Star Drywall, Inc.
14041 West Rd., STe. 200
Houston, Texas 77041

WestStar Drywall, Inc.
14041 West Rd., Ste. 200
Houston, Texas 77041

Windrose Land Services
3628 Westchase
Houston, Texas 77042

Windstorm Services LLC
1510 Baggett Lane
Houston, Texas 77055

Wisenbaker Builder Services
1703 Westfield Loop
Houston, Texas 77073-2409

WM Security Services, Inc.
PO Box 932599
Atlanta, GA 31193